

**EXHIBIT B**

**Declaration of Anup Sathy, P.C.,  
Partner, Kirkland & Ellis LLP**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

<hr/>	)	
In re:	)	Chapter 11
	)	
CIRCUIT CITY STORES, INC., <u>et al.</u> , <sup>1</sup>	)	Case No. 08-35653 (KRH)
	)	
Debtors.	)	Jointly Administered

**DECLARATION OF ANUP SATHY, P.C. IN SUPPORT OF THE APPLICATION FOR  
ENTRY OF AN ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF  
KIRKLAND & ELLIS LLP AS SPECIAL COUNSEL FOR THE DEBTORS AND  
DEBTORS IN POSSESSION *EFFECTIVE AS OF TO THE PETITION DATE***

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I, Anup Sathy, P.C., being duly sworn, state the following under penalty of perjury.

1. I am a partner in the law firm of Kirkland & Ellis LLP (“K&E”), with offices at 200 East Randolph Drive, Chicago, Illinois. I am admitted to practice and a member in good standing of the Bar of the State of Illinois and have been admitted pro hac vice to practice before the United States District Court for the Northern District of Illinois, the United States Bankruptcy Court for the Northern District of Illinois, the United States Bankruptcy Court for the District of Delaware, the United States Bankruptcy Court for the Southern District of New York, the United States Bankruptcy Court for the Eastern District of Louisiana, the United States Bankruptcy Court for the District of Maryland, the United States Bankruptcy Court for the

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<sup>1</sup> The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Circuit City Stores, Inc. (3875), Circuit City Stores West Coast, Inc. (0785), InterTAN, Inc. (0875), Ventoux International, Inc. (1838), Circuit City Purchasing Company, LLC (5170), CC Aviation, LLC (0841), CC Distribution Company of Virginia, Inc. (2821), Circuit City Properties, LLC (3353), Kinzer Technology, LLC (2157), Abbott Advertising Agency, Inc. (4659), Patapsco Designs, Inc.(6796), Sky Venture Corp. (0311), Prahs, Inc.(n/a), XSStuff, LLC (9263), Mayland MN, LLC (6116), Courcheval, LLC (n/a), Orbyx Electronics, LLC (3360), and Circuit City Stores PR, LLC (5512). The address for Circuit City Stores West Coast, Inc. is 9250 Sheridan Boulevard, Westminster, Colorado 80031. For all other Debtors, the address is 9950 Mayland Drive, Richmond, Virginia 23233.

Southern District of Ohio and the United States Bankruptcy Court for the Southern District of Texas.

2. I submit this Declaration in support of the application (the “Application”) of the above-captioned debtors (collectively, the “Debtors”) for an order pursuant to sections 327(e) and 330 of the Bankruptcy Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Eastern District of Virginia (the “Local Bankruptcy Rules”) authorizing the Debtors to employ and retain K&E to represent the Debtors’ as special counsel on matters related to the Debtors’ efforts to secure financing, issues related to the use of cash collateral and all other financing matters to the extent requested by the Debtors. Except as otherwise noted, I have personal knowledge of the matters set forth herein.

### **K&E’s Qualifications**

3. By this Application, the Debtors seek to employ and retain K&E in a limited capacity with respect to matters described above because of K&E’s recognized expertise and extensive knowledge of chapter 11 business reorganizations, and specifically, of debtor in possession financing and related cash collateral issues. In addition, as described below, because of K&E’s prepetition employment by the Debtors, K&E has historical knowledge of the Debtors’ companies and their financing documents.

4. K&E has been actively involved in major chapter 11 cases and has represented debtors in many cases, including, among others: In re Movie Gallery, Inc., Case No. 07-33486 (Bankr. E.D. Va. Oct. 22, 2007); In re Hines Horticulture, Inc., Case No. 08-11922 (Bankr. D. Del. Aug. 20, 2008); In re Pierre Foods, Inc., Case No. 08-11480 (Bankr. D. Del. Aug. 13, 2008); In re ACG Holdings, Inc., Case No. 08–11467 (Bankr. D. Del. Aug. 12, 2008); In re

Tropicana Entm't, LLC, Case No. 08-10856 (Bankr. D. Del. May 30, 2008); In re Kimball Hill, Inc., Case No. 08-10095 (Bankr. N.D. Ill. May 13, 2008); In re Leiner Health Prods., Inc., Case No. 08-10446 (Bankr. D. Del. Mar. 12, 2008); In re Dura Auto. Sys., Inc., Case No. 06-11202 (Bankr. D. Del. Nov. 20, 2006); In re J.L. French Auto. Castings, Inc., Case No. 06-10119 (Bankr. D. Del. Mar. 28, 2006); In re Musicland Holding Corp., Case No. 06-10064 (Bankr. S.D.N.Y. Feb. 21, 2006); In re Leaseway Motorcar Transp. Co., Case No. 06-00107 (Bankr. W.D.N.Y. Feb. 15, 2006); In re Calpine Corp., Case No. 05-60200 (Bankr. S.D.N.Y. Jan. 25, 2006); In re Collins & Aikman Corp., Case No. 05-55927 (Bankr. E.D. Mich. May 26, 2005); In re Tower Auto., Inc., Case No. 05-10578 (Bankr. S.D.N.Y. Mar. 5, 2005); In re The Boyds Collection, Ltd., Case No. 05-43793 (Bankr. D. Md. Nov. 29, 2005); In re ACR Mgmt., L.L.C., Case No. 04-27848 (Bankr. W.D. Pa. July 13, 2004); In re FV Steel & Wire Co., Case No. 04-22421 (Bankr. E.D. Wis. Mar. 15, 2004); In re NRG Energy, Inc., Case No. 03-13024 (Bankr. S.D.N.Y. June 2, 2003); In re Cornerstone Propane L.P., Case No. 04-13856 (Bankr. S.D.N.Y. June 24, 2004); In re Solutia Inc., Case No. 03-17949 (Bankr. S.D.N.Y. Mar. 11, 2005); In re Techneglas, Inc., Case No. 04-63788 (Bankr. E.D. Ohio Sept. 27, 2004); In re Conseco, Inc., Case No. 02-B49672 (Bankr. N.D. Ill. Jan. 14, 2003); In re UAL Corp., Case No. 02-48191 (Bankr. N.D. Ill. Dec. 30, 2002); In re W.R. Grace & Co., Case No. 01-01139 (Bankr. D. Del. May 3, 2001); In re Trans World Airlines, Inc., Case No. 01-00056 (Bankr. D. Del. Jan. 26, 2001).

5. Since mid-September, K&E has represented the Debtors with respect to all aspects of negotiation and documentation related to efforts to secure additional financing from a variety of sources, as well as issues related to the Debtors' use of cash collateral. Thus, K&E is familiar with the Debtors' financing and business in general, as well as many of the legal issues

that may arise in the context of these matters. Due to K&E's relationship with the Debtors, K&E is both well qualified and uniquely able to represent them as special counsel in connection with their efforts to obtain financing and related use of cash collateral in an efficient and timely manner.

**Services to be Provided**

6. Subject to further order of the Court and consistent with the Engagement Letter, the Debtors request authority to employ and retain K&E to render legal services relating to the Debtors' efforts to secure financing, issues related to the use of cash collateral and all other financing matters to the extent requested by the Debtors.

**No Duplication of Services/Special Purpose**

7. K&E understands that the Debtors have retained and may retain additional professionals during the term of the engagement and agrees to work cooperatively with such professionals to integrate any respective work conducted by the professionals on behalf of the Debtors. Specifically, by separate applications, the Debtors seek to retain (a) Skadden, Arps, Slate, Meagher & Flom LLP, as general restructuring counsel in these chapter 11 cases, (b) McGuire Woods LLP, as general bankruptcy co-counsel, (c) FTI Consulting, Inc., as restructuring consultants, (d) Rothschild, Inc., as investment banker and financial advisor and (e) Kurtzman Carson Consultants LLC, as notice, claims and balloting agent. K&E has assured the Debtors that it will work closely with each of these firms to take care not to duplicate their efforts in these chapter 11 cases.

8. The Debtors believe that it is crucial that K&E be retained as special counsel given K&E's knowledge and experience representing the Debtors with respect to financing and cash collateral issues. If the Court does not authorize the Debtors' employment and retention of K&E in their chapter 11 cases, the Debtors, their estates and all parties in interest would be

unduly prejudiced by the time and related expense for other counsel to familiarize themselves with the matters described above.

9. Moreover, K&E will not otherwise render any services with respect to the administration of the Debtors' chapter 11 cases absent separate application to the Court. K&E does not anticipate that it will be involved in the interfacing with this Court, except as it relates to the limited matters of financing and related use of cash collateral.

### **Professional Compensation**

10. Subject to the Court's approval, and in accordance with section 330(a) of the Bankruptcy Code, K&E intends to (a) charge for the legal services provided pursuant to its retention as special counsel on an hourly basis in accordance with its ordinary and customary hourly rates in effect on the date services are rendered and (b) seek reimbursement of actual and necessary out of pocket expenses in connection with such retention. K&E will maintain detailed, contemporaneous records of time and any actual and necessary expenses incurred in connection with the rendering of the legal services described above by category and nature of the services rendered.

11. K&E operates in a national marketplace for legal services in which rates are driven by multiple factors relating to each individual lawyer, his or her area of specialization, the firm's expertise, performance, and reputation, the nature of the work involved, and other factors. Because the sub markets for legal services are fragmented and are affected by a variety of individualized and interdependent factors, K&E has no single rate for an individual biller that applies to all matters for all clients. K&E's rates for an individual biller may vary as a function of the type of matter, geographic factors, the nature of certain long term client relationships, and various other factors.

12. K&E's hourly rates are set at a level designed to fairly compensate K&E for the work of its attorneys and paralegals and to cover fixed and routine overhead expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions and are consistent with the rates charged elsewhere. In particular, K&E's current hourly rates for matters related to these chapter 11 cases range as follows:

<b>Billing Category</b>	<b>Range</b>
Partners	\$500 - \$975
Of Counsel	\$380 - \$870
Associates	\$275 - \$595
Paraprofessionals	\$120 - \$260

13. The following professionals are presently expected to have primary responsibility for providing services to the Debtors: Linda Myers, P.C. and Michelle Kilkenney. In addition, from time to time, other K&E professionals and paraprofessionals will provide services to the Debtors.

14. It is K&E's policy to charge its clients in all areas of practice for identifiable, non-overhead expenses incurred in connection with the client's case that would not have been incurred except for representation of that particular client. It is also K&E's policy to charge its clients only the amount actually incurred by K&E in connection with such items. Examples of such expenses include postage, overnight mail, courier delivery, transportation, overtime expenses, computer assisted legal research, photocopying, outgoing facsimile transmissions, airfare, meals and lodging.

15. To ensure compliance with all applicable deadlines in these chapter 11 cases, from time to time K&E utilizes the services of overtime secretaries. K&E charges fees for these services pursuant to the Engagement Letter, which permits K&E to bill the Debtors for overtime

secretarial charges that arise out of business necessity. In addition, K&E professionals also may charge their overtime meals and overtime transportation to the Debtors consistent with prepetition practices.

16. K&E currently charges between \$0.10 and \$0.15 per page for standard duplication in its offices in the United States. K&E does not charge its clients for facsimile transmissions. K&E has negotiated a discounted rate for Westlaw computer assisted legal research. Computer assisted legal research is used whenever the researcher determines that using Westlaw is more cost effective than using traditional (non computer assisted legal research) techniques.

17. K&E will apply to the Court for payment of compensation and reimbursement of expenses in accordance with the procedures set forth in the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and any other applicable orders or procedures established by the Court. K&E will submit with its fee applications detailed daily time entries for each individual providing services in one-tenth (.10) hour increments, explaining the services provided as well as a categorized summary of disbursements and expenses for which K&E is seeking reimbursement.

18. K&E further states that pursuant to Bankruptcy Rule 2016(b) it has not shared, nor agreed to share, (a) any compensation it has received or may receive with another party or person, other than with the partners, associates and contract attorneys associated with K&E or (b) any compensation another person or party has received or may receive.

#### **Prepetition Fees and Expenses**

19. On October 3, 2008, the Debtors paid \$100,000 to K&E as a classic retainer. Thereafter, from time to time, as described by the Engagement Letter, K&E received certain

replenishments of the retainer and applied certain invoiced fees and expenses to reduce the balance of the retainer. From October 3, 2008, K&E issued invoices to the Debtors in the total amount of \$516,217.72 and promptly reduced its retainer balance after each invoice. Other than for two days, as set forth below, K&E maintained a retainer balance during its engagement sufficient to apply to invoices at the time they were sent to the Debtors.

<u>Type of Transaction</u>	<u>Invoice Date</u>	<u>Billed Amount</u>	<u>Payment Date</u>	<u>Retainer Replenishment</u>	<u>Retainer Balance</u>
Initial Retainer			10/03/2008	\$100,000.00	\$100,000.00
Retainer increase			10/10/2008	\$121,058.55	\$221,058.55
Invoice	10/13/2008	\$121,058.55			\$100,000.00
Invoice	10/17/2008	\$63,793.90			\$36,206.10
Invoice	10/22/2008	\$65,853.10			(\$29,647.00)
Retainer replenishment			10/24/2008	\$138,793.90	\$109,146.90
Retainer replenishment			10/28/2008	\$65,853.10	\$175,000.00
Invoice	10/28/2008	\$111,763.55			\$63,236.45
Retainer replenishment			10/31/2008	\$111,763.55	\$175,000.00
Invoice	11/04/2008	\$144,384.42			\$30,615.58
Retainer replenishment			11/05/2008	\$144,384.42	\$175,000.00
Invoice	11/06/2008	\$69,364.20			\$105,635.80
Retainer replenishment			11/07/2008	\$189,364.20	\$295,000.00

20. As of the Petition Date, the Debtors did not owe K&E any amounts for legal services rendered before the Petition Date, although certain expenses and fees may have been incurred by K&E but not yet applied to K&E's retainer. Such amounts, if any, would be less than the balance of K&E's retainer of \$295,000.00 as of the Petition Date.

**K&E's Lack of Adverse Interest with Respect to Matters on which K&E is to be Employed**

21. K&E and certain of its partners and associates may have in the past represented, may currently represent, and likely in the future will represent, parties in interest in these chapter 11 cases in connection with matters unrelated (except as otherwise disclosed herein) to the Debtors and the chapter 11 cases. K&E has searched its electronic database to determine whether it has any connection to the entities listed on Exhibit 1 annexed hereto. The information

listed on Exhibit 1 may have changed without our knowledge and may change during the pendency of the chapter 11 cases. Accordingly, K&E will update this Declaration as necessary and when K&E becomes aware of material information. The following is a list of the categories that K&E has searched:

<b><u>Exhibit</u></b>	<b><u>Category</u></b>
1(a)	Current and Recent Former Entities Affiliated with the Debtors
1(b)	Current and Recent Former Directors and Officers
1(c)	Banks
1(d)	Litigation Parties
1(e)	Significant Competitors
1(f)	Secured Lenders
1(g)	Professionals
1(h)	5% or Greater Shareholders
1(i)	Top 70 Unsecured Creditors
1(j)	United States Trustee, Court Contacts and Key Staff Members for the Eastern District of Virginia
1(k)	Utilities
1(l)	Top Vendors
1(m)	Potential Liquidators
1(n)	Insurers
1(o)	Counterparties to Subleases and Personal Property Leases
1(p)	Credit Card Companies
1(q)	Landlords

22. To the best of my knowledge, (a) K&E does not hold or represent an interest adverse to the Debtors' estates with respect to any matters on which K&E is sought to be retained by the Debtors and (b) K&E has no connection to the Debtors, their creditors or their related parties except as may be disclosed in this Declaration.

23. Listed on Exhibit 2 to this Declaration are current and former clients that appear in the results of K&E's conflicts searches of the above listed entities.<sup>2</sup> For the avoidance of

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<sup>2</sup> As used in Exhibit 2, the term "current client" means a client to whom time was worked in the 12 months preceding the Petition Date. As referenced in Exhibit 2, the term "former client" means a client to whom time

doubt, K&E will not commence a cause of action in these chapter 11 cases against the parties listed on Exhibit 2 that are current or ongoing clients of K&E (including parties listed in the specific disclosures section of this Declaration) unless K&E has an applicable waiver on file or first receives a waiver from such party allowing K&E to commence such an action. To the extent that a waiver does not exist or is not obtained from such client and it is necessary for the Debtors to commence an action against that client, the Debtors will retain conflicts counsel to represent them in that particular matter.

24. K&E's conflicts search of the parties in interest listed on Exhibits 1(a) to 1(q) annexed hereto (that K&E was able to locate using reasonable efforts) reveals, to the best of K&E's knowledge, that certain of K&E's attorneys and paraprofessionals who previously worked at other law firms that represented certain potential parties in interest in the chapter 11 cases have not worked on matters relating to the Debtors' restructuring efforts while at K&E, except as disclosed or otherwise described herein.

25. Based on the conflicts search conducted to date and described herein, to the best of my knowledge and insofar as I have been able to ascertain, neither K&E nor any of its partners or associates has any connection with the Debtors, their creditors, or any other parties in interest, their respective attorneys and accountants, the U.S. Trustee, or any key person employed in the office of the U.S. Trustee, any Bankruptcy Judge currently serving on the United States Bankruptcy Court for the Eastern District of Virginia, except as disclosed or otherwise described herein.

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was worked between 36 and 12 months preceding the Petition Date. On Exhibit 2, the term "closed client" means a client to whom time was worked in the 36 months preceding the Petition Date but for which the client representation has been closed. As a general matter, K&E discloses connections with former clients or closed clients for whom time was worked in the last 36 months but does not disclose connections if time was billed more than 36 months before the Petition Date.

26. K&E will periodically review its files during the pendency of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, K&E will use reasonable efforts to identify such further developments and will file promptly a supplemental declaration as required by Bankruptcy Rule 2014(a).

27. Generally, it is K&E's policy to disclose clients in the capacity that they first appear in a conflicts search. For example, if a client has already been disclosed in this Declaration in one capacity (*i.e.*, a bank), and the client appears in a subsequent conflicts search in a different capacity (*i.e.*, a bondholder), K&E does not disclose the same client again in supplemental declarations, unless the circumstances are such in the latter capacity that additional disclosure is required.

28. From time to time, K&E has referred work to other professionals to be retained in these chapter 11 cases. Likewise, certain such professionals have referred work to K&E.

29. Insurance companies pay the legal bills of certain K&E clients. Some of these insurance companies may be involved in these chapter 11 cases. None of these insurance companies, however, is a K&E client as a result of this situation.

#### **Specific Disclosures**

30. As specifically set forth below and in the attached exhibits, K&E represents certain of the Debtors' creditors, equity security holders, or other parties in interest in ongoing matters unrelated to the matters for which K&E is to be employed by the Debtors. K&E does not believe that these representations create an adverse interest to the Debtors or their estates with respect to the matters on which K&E is to be employed.

**A. Relationships with Certain Creditors**

31. K&E currently represents Bain Capital, Inc. (“Bain”). Certain portfolio companies of Bain may have relationships with the Debtors, including as adverse parties in litigation proceedings. However, all prior and current K&E representations of such portfolio companies are not adverse to the Debtors with respect to the matters upon which K&E is to be retained hereunder.

32. K&E currently represents Madison Dearborn Partners, Inc. (“MDP”). Certain portfolio companies of MDP may have relationships with the Debtors. However, all prior and current K&E representations of such portfolio companies have been in matters unrelated to the Debtors or these chapter 11 cases.

33. K&E currently represents General Motors and its affiliates, including GMAC Commercial Finance LLC, in a number of matters. GMAC Commercial Finance LLC is a secured lender of the Debtors. All prior and current K&E representations of General Motors and GMAC Commercial Finance LLC have been in matters unrelated to the Debtors or these chapter 11 cases.

34. As disclosed in Exhibit 2 attached hereto, K&E currently represents, and formerly has represented and in the future likely will represent certain affiliates associated with Bank of America. Bank of America or one of its affiliates is a pre-petition lender to the Debtors. All prior and current K&E representations of Bank of America, including those matters in the aforementioned twelve month period, have been in matters unrelated to the Debtors and these chapter 11 cases.

**B. Relationships with Other Professionals**

35. As disclosed in Exhibit 2 annexed hereto, K&E currently represents, and formerly has represented, certain affiliates, subsidiaries, and entities associated with various professionals

that the Debtors have engaged or seek to retain in connection with these chapter 11 cases. These parties include Rothschild, Inc., as the Debtors' investment banker and financial advisor, FTI Consulting, Inc., as the Debtors' restructuring consultants and McGuire Woods LLP, as the Debtors' general bankruptcy co-counsel. All prior and current K&E representations of these professionals have been in matters unrelated to the Debtors and these chapter 11 cases. Furthermore, K&E has not represented and will not represent these professionals in connection with any matter in these chapter 11 cases.

36. George Stamas, a partner with K&E in its Washington, D.C. office, is an outside director of FTI Consulting, Inc., a New York stock exchange listed company and the restructuring consultants retained by the Debtors in these chapter 11 cases. Mr. Stamas owns a de minimis percentage (less than 1/10 of one percent) of the company's equity. Mr. Stamas will have no role in the representation of the Debtors in these chapter 11 cases.

37. The Debtors have retained Kurtzman Carson Consultants LLC ("KCC") as their notice, claims, and balloting agent. Jonathan A. Carson, who was employed as a K&E associate between 1999 and 2001, is currently president of KCC. Mr. Carson's work at K&E was unrelated to the Debtors or the chapter 11 cases. In addition, a former K&E partner, Michael J. Frishberg, has recently joined KCC. Mr. Frishberg's work at K&E also was unrelated to the Debtors or the chapter 11 cases.

### **C. K&E Partner Blind Pool Investments**

38. Certain current and former partners of K&E invest in mutual funds, individual equities, and other securities and make any other number of investments personally. Likewise, certain current and former partners of K&E may voluntarily choose to invest in certain blind pool investment funds. These blind pool investment funds fall into two categories: "private equity fund" investments, where the investment pool invests capital in certain private equity

funds that are K&E clients; and “direct” investment funds, where the investment pool invests directly in equity or debt of certain portfolio companies of K&E private equity clients. These blind pool investment funds are organized as limited partnerships that are managed by certain K&E partners who are also limited partners. Such blind pool investment funds are not managed or otherwise controlled by K&E. Moreover, once the money is invested by such blind pool investment fund, the investment generally is not controlled by the limited partnership that manages the applicable blind pool investment fund, other than the right to withdraw from the investment in accordance with governing rules. Participation in blind pool investment funds is wholly voluntary, and not all current and former partners of K&E participate. Generally, investments in blind pool investment funds have not exceeded a 1% stake involving any company’s debt or equity.

**D. Relationships to Other Entities**

39. As set forth in the attached Engagement Letter, K&E currently represents, and formerly has represented, certain affiliates, subsidiaries and entities associated with Golden Gate Capital (collectively, “Golden Gate Capital”) on matters related to the Debtors, but not adverse with respect to the matters on which K&E is seeking to be retained hereunder. The Debtors are aware of such representation and have consented to K&E’s representation of Golden Gate Capital. As set forth in the Engagement Letter, K&E has instituted a formal screening protocol with respect to its representation of Golden Gate Capital. While K&E represents Golden Gate Capital on matters related to the Debtors, it does not hold or represent an interest adverse to the Debtors’ estates with respect to the matters on which K&E is sought to be retained. K&E will not represent the Debtors on any matter in which Golden Gate Capital is an adverse party.

40. K&E represents Mentor Graphics Corporation, DENSO CORPORATION, Intel Corporation and certain of their affiliates, all of which are or were codefendants with the Debtors

in a variety of lawsuits asserting patent infringement, including: *Harthcock v. MIPS Techs., Inc.*, No. 2:07-515 (E.D. Tex. filed Nov. 27, 2007); *Speedtrack, Inc. v. Office Depot, Inc.*, No. 07-3602-PJH, 2007 WL 2972638, at \*1 (N.D. Cal. Oct. 10, 2007); *WI-Lan, Inc. v. Acer, Inc.*, No. 2:07-473 (E.D. Tex. filed Oct. 31, 2007); *WI-Lan, Inc. v. Westell Techs., Inc.*, No. 2-07-474 (E.D. Tex. filed Oct. 31, 2007). While K&E does not represent the Debtors in these actions, K&E's representations are not adverse to the interests of the Debtors. To the best of K&E's knowledge, there is no indemnity or contribution relationship between the Debtors and Mentor Graphics Corporation, DENSO CORPORATION, Intel Corporation or their affiliates which would create an interest adverse to the Debtors, or their estates.

41. K&E represents or has represented certain debtors and their affiliates in their chapter 11 cases, including TOUSA, Inc. and Musicland Holding Corporation, of which the Debtors are a creditor. These representations do not represent an interest adverse to the Debtors' estates with respect to the matters for which K&E is sought to be retained.

42. K&E represents DIRECTV, Inc. on various matters relating to advertisement, marketing and promotion of DIRECTV, Inc.'s products. In 2001, K&E reviewed sweepstakes rules for a promotion it conducted in conjunction with the Debtors. This representation was not related to the Debtors' chapter 11 cases or the matters for which K&E is sought to be retained in these chapter 11 cases. Such representation of DIRECTV, Inc. does not represent an adverse interest to the Debtors' estates.

43. As disclosed in Exhibit 2 hereof, K&E currently represents, and formerly has represented, certain affiliates, subsidiaries, joint ventures or entities associated with Twentieth Century Fox Film Corp. ("Twentieth Century Fox"). Twentieth Century Fox Home Entertainment LLC, an affiliate of Twentieth Century Fox, is currently a significant vendor to,

and creditor of, the Debtors. All representations of Twentieth Century Fox have been in matters unrelated to the Debtors and these chapter 11 cases. Twentieth Century Fox has consented to K&E's representation of the Debtors as special counsel. Furthermore, K&E has implemented procedures to maintain the confidentiality of information related to K&E's unrelated representations of the Debtors and Twentieth Century Fox.

**E. Relationships to Directors or Officers**

44. K&E represents The Service Master Company and certain of its executives in the limited capacity of negotiating employment contracts. The chief executive officer of The Service Master Company, Patrick J. Spainhour, is also a director of the Debtors. K&E's representation of Mr. Spainhour is not related to the Debtors' chapter 11 cases and thus does not represent an interest adverse to the Debtors' estates.

**F. Other Disclosures**

45. Certain interrelationships exist among the Debtors. Nevertheless, the Debtors have advised K&E that the Debtors' relationships to each other do not pose any conflict of interest because of the general unity of interest among the Debtors. Insofar as I have been able to ascertain, I know of no conflict of interest that would preclude K&E's joint representation of the Debtors in these chapter 11 cases.

46. The spouse of K&E partner Helen E. Witt, P.C. is a managing director of JPMorgan Chase Co., a bank with which the Debtors conduct business. K&E has instituted formal screening measures to screen Ms. Witt from all aspects of K&E's representation of the Debtors.

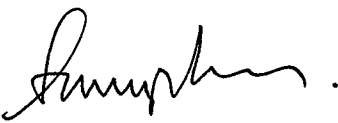
47. Prior to joining the firm, K&E partners Albert Cho and Paul J. Astolfi represented numerous clients adverse to K&E's current and former restructuring clients, including debtors in

chapter 11. Out of an abundance of caution, K&E has instituted formal screening procedures to screen Mr. Cho and Mr. Astolfi from this matter.

48. A former K&E partner, Mark Tresnowski, is currently managing director and general counsel of Madison Dearborn Partners, Inc. Mr. Tresnowski was previously employed by K&E from 1986 to 1999, and for a brief period in 2004.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 17, 2008

By:   
Name: Anup Sathy, P.C.

## **EXHIBIT 1**

The following lists contain the names of reviewed entities as described more fully in the Declaration. Where the names of the entities reviewed are incomplete or ambiguous, the scope of the search was intentionally broad and inclusive, and Kirkland & Ellis LLP reviewed each entity in its records, as more fully described in the Declaration, matching the incomplete or ambiguous name.

<b>Exhibit</b>	<b>Category</b>
1(a)	Current and Recent Former Entities Affiliated with the Debtors
1(b)	Current and Recent Former Directors and Officers
1(c)	Banks
1(d)	Litigation Parties
1(e)	Significant Competitors
1(f)	Secured Lenders
1(g)	Professionals
1(h)	5% or Greater Shareholders
1(i)	Top 70 Unsecured Creditors
1(j)	United States Trustee, Court Contacts and Key Staff Members for the Eastern District of Virginia
1(k)	Utilities
1(l)	Top Vendors
1(m)	Potential Liquidators
1(n)	Insurers
1(o)	Counterparties of Subleases and Personal Property Leases
1(p)	Credit Card Companies
1(q)	Landlords

## **EXHIBIT 1(a)**

### **Current and Recent Former Entities Affiliated with the Debtors**

587255 Ontario Ltd.  
Abbott Advertising Inc.  
American Computer Development Inc.  
Asian Sourcing & Procurement Services Co. Ltd.  
CC Aviation LLC  
CC Distribution Company of Virginia Inc.  
Circuit City Global Sourcing Limited  
Circuit City Properties LLC  
Circuit City Purchasing Company LLC  
Circuit City Stores Inc.  
Circuit City Stores PR, LLC  
Circuit City Stores West Coast Inc.  
Courcheval LLC  
Digital Video Express LP  
Early Adopter Fund LLC  
InterTAN Canada Ltd.  
InterTAN France SNC  
InterTAN Inc.  
InterTAN Ontario Ltd.  
Kinzer Technology LLC  
Mayland MN LLC  
MusicNow LLC  
Northern National Insurance Ltd  
Orbyx Electronics LLC  
Patapsco Designs Inc.  
PlumChoice Inc.  
Prahs Inc.  
Sixth Street Marketplace LP  
Sky Venture Corporation  
St. Tammany Oaks Subdivision Association LLC  
Theater Xtreme Entertainment Group Inc.  
Tourmalet Corp.  
Ventoux International Inc.  
XS Stuff LLC

## **EXHIBIT 1(b)**

### **Current and Recent Former Directors and Officers**

Baldyga, Lisa  
Barretta, Henry P.  
Besanko, Bruce H.  
Bossin, Alan  
Bradley, Brian S.  
Breitenbecher, Kelly E.  
Brill, Ronald M.  
Byrd, Carolyn H.  
Cuthbertson, Ron  
Daoust, Ean  
Dunn, Phillip J.  
Fairbairn, Ursula O.  
Faries, Timothy C.  
Feigin, Barbara S.  
Foss, Michael E.  
Grove, Jacqueline  
Hardymon, James F.  
Harlow, John T.  
Hedgebeth, Reginald D.  
Heidemann, Lyle G.  
Jonas, Eric A., Jr.  
Kane, Alan  
Kelly, John J.  
King, Allen B.  
Kornstein, Don R.  
Ma, Jeric

MacKay, Irynne V.  
Marcum, James A.  
McCorey, William E., Jr.  
McDonald, Jeffrey A.  
Mosier, Michelle  
Mulleady, John  
Oakey, John A., III  
Owen, Linda M.  
Pappas, Steven P.  
Ramsey, Danny W.  
Salovaara, Mikael  
Schoonover, Phillip J.  
Sieger, Marc J.  
Smith, Marlies A.  
Spainhour, J. Patrick  
Spurling, Richard D.  
Stone, Jeffrey S.  
Swider, Gerald L.  
Turner, Ronald L.  
Wahle, Elliott  
Weedfald, Peter C.  
Whaling, Marshall J.  
Wong, Mark J.  
Woo, Carolyn Y.

**EXHIBIT 1(c)**

**Banks**

American Savings  
AmSouth/Regions  
Banco Popular  
Bank of America  
Chase  
CRP Securities LLC  
Fifth Third Bank  
Fifth Third Securities Inc.  
GE Capital Markets, Inc.  
JP Morgan Securities Inc.  
Lehman Brothers  
Merrill Lynch Global Institutional Advisory Division  
RBC Dain Rauscher  
Suntrust  
UBS Financial Services Inc.  
Wachovia Bank & Securities  
Wells Fargo

## **EXHIBIT 1(d)**

### **Litigation Parties**

Alicea, Ada  
Altamarino  
Audiobahn  
Banker, Michael  
Booker, Jamal  
Davis  
Dealtree  
DiPirro, Michael  
Donnelly, Kenneth  
Federal Communications Commission  
Feller  
Foss, Andrew  
Harris, William  
Hilgenberg  
Ibrahim, Betty  
Internal Revenue Service  
Iowa Attorney General  
Iowa, State of  
Keystone Automotive  
Kobra Properties  
Location 4500 Eastlake LA  
Location 6946 Whitney Bank  
Mad Rhino  
Main Street At Exton Lp  
Mantor, Paul  
Massachusetts Department of Revenue  
Mastercard  
Micro Electronics  
Millennium Retail Partners  
Moncayo, Maria  
Monster Cable  
Moxley, Donald  
Murphy, Christopher  
RealSource  
Roberty Gentry  
Securities and Exchange Commission  
Snow, Christopher  
Temple, Floyd Edward, Jr.  
Tennessee Department of Revenue  
Unical  
Visa  
Voegtle, Clayton P.  
Weidler, Daniel

**EXHIBIT 1(e)**

**Significant Competitors**

Best Buy Co. Inc.  
CompUSA Inc.  
Costco Wholesale Corp.  
Dell Inc.  
hhgregg Inc.  
Home Depot Inc., The  
Lowe's Cos. Inc.  
Pacific Sales Kitchen & Bath Centers Inc.  
PC Richard & Son  
RadioShack Corp.  
Sam's Club  
Sears Roebuck & Co.  
Target Corp.  
Wal-Mart Stores Inc.

**EXHIBIT 1(f)**

**Secured Lenders**

Bank of America NA  
Burdale Finance Ltd.  
Capital One Leverage Finance Corp.  
Fifth Third Bank  
General Electric Capital Corp.  
GMAC Commercial Finance LLC  
JPMorgan Chase Bank NA  
National City Business Credit Inc.  
PNC Bank NA  
SunTrust Bank  
Textron Financial Corp.  
UBS Loan Finance LLC  
UPS Capital Corp.  
Wachovia Capital Finance Corp.  
Webster Bank  
Webster Financial Corp.  
Wells Fargo Retail Finance LLC

**EXHIBIT 1(g)**

**Professionals**

FTI Consulting Inc.  
Kurtzman Carson Consultants LLC  
McGuire Woods LLP  
Rothschild, Inc.  
Skadden Arps Slate Meagher & Flom LLP

**EXHIBIT 1(h)**

**5% or Greater Shareholders**

Atwood, J. Richard  
Classic Fund Management AG  
First Pacific Advisors LLC  
HBK Investments LP  
HBK Management LLC  
HBK Master Fund  
HBK Master Fund LP  
HBK Partners II LP  
HBK Services LLC  
Rodriguez, Robert L.  
Wattles, Mark J.

## **EXHIBIT 1(i)**

### **Top 70 Unsecured Creditors**

Advertising.com	Oncorp US Inc.
Alliance Entertainment	Onkyo USA Corp.
Apex Digital Inc.	Panasonic Company National Acct.
Audiovox	Panasonic North America
Belkin Logistics Inc.	Paramount Home Video
Bethesda Softworks	Pioneer Electronics (USA) Inc.
Buena Vista Home Video	Pioneer Electronics Service
Columbia Tristar Home Video	Samsung Electronics America Inc.
Dlink Systems	Samsung Electronics America
Eastman Kodak Co.	Samsung Opto Electronics Inc.
Fox Home Entertainment	Sandisk Corporation
Fuji Photo Film USA	Sharp Electronics Corp.
Garmin International Inc.	Simpletech
Graphic Communications	Sony
Hewlett Packard	Sony Computer Entertainment
Hewlett-Packard US Operation	Sony Electronics Inc.
Hisense USA Corporation	Stillwater Designs Inc.
IBM	Thq Inc.
IBM Strategic Outsourcing Wire	Toshiba America Business Solutions Inc.
Incomm	Toshiba America Consumer Products
Kensington	Toshiba Computer Systems Division
Kingston Technologies	Valuesoft
Klipsch Audio Technologies LLC	Vizio
Lenovo Inc.	Vtech Communications Inc.
Lexar Media Inc.	Vtech Electronics
Lexmark International Inc.	Warner Home Video
Linksys	Zenith Electronics Corp.
Microsoft Corp.	
Microsoft Corp. Consignment	
Microsoft Xbox	
Microsoft Xbox Consignment	
Mitac USA Inc.	
Mitsubishi Digital Electronics	
Monster Cable	
Monster Cable Products	
Monster LLC	
Navarre Consignment	
Navarre Consignment Symantec	
Navarre Corporation	
Navarre Distribution	
Nikon Inc.	
Olympus Corporation	
Omnimount Systems Inc.	

**EXHIBIT 1(j)**

**United States Trustee, Court Contacts and Key Staff Members**  
**for the Eastern District of Virginia**

Adams, David H.  
Anderson, John F.  
Bove, Frank J.  
Brinkema, Leonie M.  
Buchanan, Theresa C.  
Cacheris, James C.  
Conlon, Debera F.  
Davis, Ivan D.  
Davis, Martha  
Early, Dennis J.  
Ellis, T.S., III  
Fathergill, Gail  
Frankel, Jack I.  
Franklin, Shannon D.  
Hilton, Claude M.  
Huennekens, Kevin R.  
Jones, T. Rawles, Jr.  
Lee, Gerald Bruce  
Mayer, Robert  
McDow, W. Clarkson, Jr.  
Mitchell, Stephen S.  
O'Grady, Liam  
Redden, William C.  
Rintye, Peggy  
Shelley, Blackwell N.  
St. John, Stephen C.  
Tice, Douglas O., Jr.  
Van Arsdale, Robert  
Weschler, Cecelia A.  
Whitehurst, Kenneth N., III

## EXHIBIT 1(k)

### Utilities

Abilene (TX), City of	Ashwaubenon (WI) Water & Sewer Utility
Accent Energy Inc.	AT&T Ameritech
AEP/24002-Ohio Power	AT&T Bellsouth
Alabama Gas Corp.	AT&T Corp.
Alabama Power	AT&T Mobility
Alagasco	AT&T Pacific Bell
Alameda County (CA) Water District	AT&T SNET
Albany (GA) Water Gas & Light Commission	AT&T Southwestern Bell
Albemarle County Service Authority	Athens-Clarke (GA) County Stormwater Utility
Albuquerque Bernalillo County (NM) Water	Athens-Clarke (GA), County of
Alcoa (TN) Utilities	Atlanta (GA) Dept. of Watershed Management
Alderwood (WA) Water District	Atlantic City (NJ) Electric
Alexandria (LA), City of	Atmos Energy
Algonquin (IL), Village of	Augusta (GA) Utilities Department
Allegheny Power	Aurelius (NY) Water & Sewer
Alliant Energy/WP&L	Aurora Water
ALLTEL	Austell Natural Gas System
Altamonte Springs (FL), City of	Austin (TX), City of
Altoona (PA) City Authority	Autoridad De Acueductos Y Alcantarillados
Amarillo (TX), City of	De PR
Ameren CILCO	Autoridad de Energia Electrica
Ameren CIPS	Avaya
Ameren IP	Avista Advantage Inc.
Ameren UE	Avista Utilities
American Water & Energy Savers	Avondale (AZ), City of
American Water Service Inc.	Bakersfield (CA) Water Service
Ammon (ID), City of	Baltimore (MD) Metered Water
Anderson (SC) City Utilities	Bangor Gas
Ann Arbor (MI) Treasurer	Bangor Hydro Electric Co.
Anne Arundel County (MD) Water &	Bangor Water District
Wastewater	Batavia (IL), City of
Anniston (AL) Water Works	Baton Rought (LA) Utility Payment Processing
Apex (NC), Town of	Bay State Gas
Aqua New Jersey	Beaumont (TX), City of
Aquarion Water Co. of CT	Bedford Park (IL), Village of
Aquila Inc.	Bellevue (WA) City Treasurer
Arch Wireless	Bellsouth
Ardmore (OK), City of	Belmont County (OH) Sanitary Sewer District
Arizona Public Service	Berwyn (IL), City of
Arkansas Oklahoma Gas Corp.	Bethlehem (PA), City of
Arkansas Utility Billing Services	Bexar County (TX) WCID
Arkansas Western Gas Co.	BGE Baltimore Gas & Electric
Arlington (TX), City of	Bloomfield (MI), Charter Township of
Arlington Heights (IL), Village of	Bloomington (IL), Village of
Artesian Water Co. Inc.	Bloomington (IL), City of
Asheville (NC), City of	Bloomington (MN), City of

Boca Raton (FL), City of  
Boulder (CO), City of  
Boynton Beach (FL) Utilities Dept.  
Braintree Electric Light Department  
Braintree Water & Sewer Dept.  
Brazoria County MUD #6  
Brea (CA), City of  
Brick Township (NJ) Municipal Utilities  
Bridgeport (WV), City of  
Brighthouse Networks  
Brighton (MI), City of  
Brockton (MA), City of  
Brookfield (WI), City of  
Brownsville (TX) Public Utilities Board  
Brunswick-Glynn (GA), County of  
Bucks County (PA) Water & Sewer Authority  
Buford (GA), City of  
Burbank (CA), City of  
Burlington (MA), Town of  
Burnsville (MN), City of  
California-American Water Co.  
Calumet City (IL), City of  
Canton Township (MI) Water Dept.  
Cape Coral (FL), City of  
Cape Fear Public Utility Authority  
Carmel (IN), City of  
Cary (NC), Town of  
Cascade Natural Gas  
Cedar Hill (TX), City of  
Cedar Park (TX), City of  
Center Township Water & Sewer Authority  
CenterPoint Energy Services Inc.  
Central Georgia EMC (elec)  
Central Hudson Gas & Electric Co.  
Central Maine Power  
Centurytel  
Chambersburg (PA), Borough of  
Chandler (AZ), City of  
Charleston (WV) Water System  
Charlotte County (NC) Utilities  
Charlottesville (VA), City of  
Charter Communications Inc.  
Chattanooga Electric Power Board  
Chattanooga Gas Co.  
Chesapeake Utilities Corp.  
Chesterfield County (VA) Utilities Dept.  
Cheyenne (WY) Board of Public Utilities  
Cheyenne Light Fuel & Power  
Chicago (IL) Dept. of Water  
Cincinnati Bell Inc.  
Citizens Gas & Coke Utility

Citrus Heights Water District  
City Water & Light  
Clackamas River Water  
Clarksville (TN) Dept. of Electricity  
Clarksville (TN) Gas & Water Dept.  
Clearwater (FL), City of  
Clearwater Enterprises LLC  
Cleco Power LLC  
Cleveland (OH) Division of Water  
Cleveland (OH) Utilities  
Coachella Valley Water District  
Cobb County (GA) Water System  
Cocoa (FL), City of  
College Station (TX) Utilities  
Collierville (TN), Town of  
Colonial Heights (VA), City of  
Colorado Springs (CO) Utilities  
Columbia (MO), City of  
Columbia (SC) Water  
Columbia Gas of Kentucky  
Columbia Gas of Maryland  
Columbia Power & Water System  
Columbus (OH) City Utilities  
Columbus (OH) Water & Sewer  
Columbus (OH) Water Works  
Comcast  
ComEd  
Compton (CA) Municipal Water Dept.  
Computerized Waste Systems  
Con Edison  
Con Edison Solutions  
Concord (NC), City of  
Concord (NH), City of  
Connecticut Light & Power  
Connecticut Metropolitan District, The  
Connecticut Natural Gas Corp.  
Connecticut Natural Gas Corp.  
Connecticut Water Co.  
Connexus Energy  
Consolidated Communications Holdings Inc.  
Consolidated Mutual Water  
Consolidated Waterworks District #1  
Consumers Energy  
Contra Costa (CA) Water District Inc.  
Coon Rapids (MN), City of  
Coral Springs (FL), City of  
Corpus Christi (TX) Utility  
Cortlandt (NY), Town of  
Countryside (IL), City of  
Covina (CA), City of  
Cox Communications

CPS Energy  
Crystal Lake (IL), City of  
Cucamonga Valley (CA) Water District  
Cuyahoga Falls (OH), City of  
Dakota Electric Association  
Dallas (TX), City of  
Daly City (CA), City of  
Danbury (CT), City of  
Danvers (MA) Electric Division  
Daphne (AL), City of  
Dartmouth (MA), Town of  
Davidson Telecom LLC  
Dayton Power & Light  
Daytona Beach (FL), City of  
Dearborn (MI), City of  
Decatur (IL), City of  
Delmarva Power  
Delta (MI), Charter Township of  
Denton (TX), City of  
Denver (CO) Water  
Denver (CO), City and County of  
Deptford Township (NJ) MUA  
Direct Energy  
Direct Energy NY  
Dixie Electric Cooperative Inc.  
Dominion East Ohio  
Dothan (GA) Utilities  
Douglasville-Douglas (GA), County of  
Dover (DE), City of  
Downers Grove (IL), Village of  
DTE Energy Co.  
Dublin San Ramon Services District (CA)  
Duke Energy Corp.  
Dupage County (IL) Public Works  
Duquesne Light Co.  
Durham (NC) Sewer & Water  
East Bay Municipal Utility District (CA)  
East Brunswick (NJ) Water Utility  
East Point (GA), City of  
Eastern Municipal Water District (CA)  
Easton (PA) Suburban Water Authority  
Easylink Services Corp.  
El Paso (TX) Water Utilities  
El Paso Electric Co.  
El Toro Water District (CA)  
Elizabethtown Gas  
Elmira (NY) Water Board  
Elmwood Park (IL), Village of  
Elyria (OH) Public Utilities  
Embarq Communications  
Emerald Coast Utilities Authority (FL)

Entergy Arkansas Inc.  
Entergy Gulf States LA LLC  
Equitable Gas Co.  
Erie County (NY) Water Authority  
Escondido (CA), City of  
Evansville (IN) Waterworks Department  
Everett (WA) Utilities  
Fairfax (VA) Water  
Fairfield (CA) Municipal Utilities  
Fairpoint Communications  
Falls Church (VA), City of  
Fayetteville (AR), City of  
Fayetteville (NC) Public Works Commission  
Fewtek Inc.  
Flint Electric Membership Corp.  
Flint Township (MI) Board of Public Works  
Florence (KY) Water & Sewer Commission  
Florence (SC), City of  
Florida City Gas  
Florida Power & Light Co.  
Florida Public Utilities Co. DeBary  
Floyd County (GA) Water Department  
Folsom (CA), City of  
Fontana Water Co.  
Fort Collins (CO) Utilities  
Fort Lauderdale (FL), City of  
Fort Myers (FL), City of  
Fort Smith (AR), City of  
Fort Wayne (IN) City Utilities  
Fort Worth (TX) Water Dept.  
Foxborough (MA), Town of  
Frederick County (MD) Division of Utilities  
Fredericksburg (VA), City of  
Freehold (NJ), Township of  
Fresno (CA), City of  
Frisco (TX), City of  
Frontier  
Fruitland Mutual Water Co.  
Fullerton (CA), City of  
Gainesville Regional Utilities Inc.  
Garland (TX) Utility Services  
Gas Co., The  
Gas South  
Gastonia (NC), City of  
Georgia Power  
Gilbert (AZ), Town of  
Glendale (CA) Water & Power  
Golden State Water Co.  
Goodyear (AZ), City of  
Grand Chute (WI) Utilities  
Grand Rapids (MI), City of

Grand Traverse County (MI) Department of  
Public Works  
Grandville (MI), City of  
Granite Telecommunications  
Greater Augusta (ME) Utility District  
Greater Cincinnati (OH) Water Works  
Green Bay Water Utility  
Green Mountain Power  
Greene County Department of Public Works  
Greenville (NC) Utilities Commission  
Greenville (SC) Water System  
GreyStone Power Corp.  
Groveland (FL), City of  
Gulf Power  
Gulfport (MS), City of  
Gurnee (IL), Village of  
Gwinnett County (GA) Water Resources  
Hamilton (NJ) Township  
Hampton Roads Utility Billing Service  
Hanover (MA) Tax Collector  
Harker Heights (TX) Water Department  
Harpeth Valley Utilities District (TN)  
Harrisonburg (VA) Electric Commission  
Harrisonburg (VA), City of  
Hattiesburg (MS), City of  
Hawaii Board of Water Supply  
Hawaiian Electric Co. Inc.  
Hawaiian Telcom  
Hayward (CA) Water System  
Helix (CA) Water District  
Henrico (VA), County of  
Hernando County (FL) Utilities  
Hialeah (FL) Dept. of Water & Sewers  
Hickory (NC), City of  
Hicksville (NY) Water District  
High Point (NC), City of  
Highland (IN) Utilities Department  
Highland (PA) Sewer & Water Authority  
Highlands Ranch (CO) Metropolitan District  
Hillsborough County (FL) Water Resource  
Holland (MI) Board of Public Works  
Holland (MI), Charter Township of  
Holyoke (MA) Gas & Electric Department  
Holyoke (MA) Water Works  
Houston (TX) Water & Wastewater  
Humble (TX), City of  
Huntington Beach (CA), City of  
Huntsville (AL) Utilities  
Hurst (TX), City of  
Idaho Power  
Illinois-American Water Co.

Illuminating Co., The  
Imperial Irrigation District Inc.  
Independence (MO), City of  
Indian River County (FL) Utilities  
Indiana-American Water Co.  
Indianapolis Power & Light  
Indianapolis Water Co.  
Insight  
Intercall  
Intermountain Gas Co.  
Intermountain Rural Electric Association  
International Business Machines Inc.  
Irvine Ranch Water District Inc. (CA)  
Jackson (MI) Water Collection  
Jackson (TN) Energy Authority  
Jackson Electric Membership Corp.  
Jacksonville (FL) Electric Authority Inc.  
Jacksonville (NC), City of  
Jefferson (LA), Parish of  
Jefferson County (AL) Sewer Service Fund  
Jersey Central Power & Light  
Johnson City (TN) Power Board  
Johnson City (TN) Utility System  
Joliet (IL), City of  
Kansas City (MO) Water Services Dept.  
Kansas City Power & Light Co.  
Kansas Gas Service  
Keene (NH), City of  
Keizer (OR), City of  
Kentucky Utilities Co.  
Kentucky-American Water Co.  
Keynote Red Alert  
Killeen (TX), City of  
Kingsport (TN), City of  
Kissimmee (FL) Utility Authority Inc.  
Knox County (TN) First Utility District  
Knoxville (TN) Utilities Board  
La Habra (CA), City of  
Laclede Gas Co.  
Lafayette (IN), City of  
Lafayette (LA) Utilities Systems  
Lake Apopka (FL) Natural Gas District Inc.  
Lake Charles (LA), City of  
Lake County (IL) Dept. of Public Works  
Lake Worth (TX), City of  
Lakehaven Utility District (WA)  
Lakeland (FL) Electric  
Lakewood (CA), City of  
Lakewood (CO), City of  
Lansing (MI) Board of Water & Light  
Laredo (TX), City of

League City (TX), City of  
Lee County (FL) Electric Cooperative Inc.  
Leominster (MA), City of  
Lewisville (TX), City of  
Lincoln Electric System  
Livermore (CA), City of  
Livingston (NJ), Township of  
Long Beach (CA), City of  
Long Island American Water  
Long Island Power Authority (NY)  
Longview (TX), City of  
Los Angeles (CA) Dept. of Water & Power  
Los Angeles County (CA) Dept. of Public  
Works  
Loudoun Water  
Louisville (KY) Water Co.  
Lubbock (TX) Power Light & Water  
Lufkin (TX), City of  
Lycoming County (PA) Water & Sewer  
Authority  
Lynnwood (WA), City of  
Macon (GA) Water Authority  
Madison (WI) Gas & Electric  
Madison (WI) Suburban Utility District  
Madison (WI) Water/Sewer/Storm Utilities  
Madison Heights (MI), City of  
Manatee County (FL) Utilities Customer Service  
Manchester (CT), Town of  
Manchester (NH) Water Works  
Mansfield (TX), City of  
Manteca (CA), City of  
Maple Grove (MN), City of  
Marin (CA) Municipal Water District  
Marion (IL), City of  
Martin County (CA) Utilities  
Martinsville (VA), City of  
Maryland-American Water Co.  
Matteson (IL), Village of  
McAllen (TX) Public Utilities  
McHenry (IL), City of  
MCI  
McKinney (TX), City of  
Medford (OR) Water Commission  
Melbourne (FL), City of  
Memphis (TN) Light Gas & Water Division  
Merced (CA) Irrigation District  
Merced (CA), City of  
Merchantville-Pennsauken Water Commission  
(NJ)  
Meriden (CT) Tax Collector  
Meridian (MI), Charter Township of

Mesa (AZ), City of  
Mesquite (TX), City of  
MetEd  
Metro  
Metro Technology Inc.  
Metro Water Services (TN)  
Metropolitan St. Louis (MO) Sewer District  
Miami-Dade (FL) Water & Sewer Dept.  
MidAmerican Energy Co.  
Mid-Carolina Electric Cooperative  
Middle Tennessee Electric Membership Corp.  
Midland (TX), City of  
Midwest City (OK), City of  
Millville (NJ), City of  
Milwaukee (WI) Water Works  
Minnetonka (MN), City of  
Mishawaka (IN) Utilities  
Mississippi Power  
Missouri American Water  
Missouri Gas Energy  
Mobile (AL) Area Water & Sewer System  
Modesto (CA) Irrigation District Inc.  
Modesto (CA), City of  
Monroe County (NY) Water Authority  
Monrovia (CA), City of  
Monte Vista Water District (CA)  
Montebello (CA), City of  
Montgomery (AL) Water Works  
Morgan Hill (CA), City of  
Mount Laurel (NJ) Municipal Utilities  
Mount Pleasant (SC) Waterworks  
Mountaineer Gas  
Muskegon (MI), City of  
Myrtle Beach (SC), City of  
Naperville (IL), City of  
Nashville (TN) Electric Service  
Natick (MA), Town of  
National Fuel Gas Co.  
National Grid - Brooklyn  
Nevada Power Co.  
New Braunfels (TX) Utilities  
New England Gas Co.  
New England Water Utility Services Inc.  
New Hampshire Gas Corp.  
New Hampshire Gas Corp.  
New Jersey American Water  
New Jersey Natural Gas Co.  
New Mexico Utilities Inc.  
New York City (NY) Water Board  
New York State Electric & Gas  
New York State Electric & Gas

Newport News (VA) Waterworks  
Nextel Communications  
Nicor Gas  
Nicor Gas Transportation  
Niles (IL), Village of  
Niles (OH), City of  
NIPSCO - Northern Indiana Public Services Co.  
Norman (OK), City of  
Norridge (IL), Village of  
North Attleborough (MA) Electric  
North Attleborough (MA) Public Works  
North Canton (OH), City of  
North Little Rock (AR) Electric  
North Shore Gas  
North State Communications  
North Wales Water Authority  
Northampton Borough Municipal Authority  
(PA)  
Northern Utilities Natural Gas  
Northern Virginia Electric Cooperative  
Norton Shores (MI), City of  
Norwalk (CA), City of  
Norwalk (CT) Second Taxing District Water  
Dept.  
Novi (MI), City of  
NSTAR  
NW Natural  
Nyack (NY) Water Dept.  
Ocala (FL) Electric Utility  
Oceanic Time Warner Cable  
O'Fallon (IL), City of  
Ohio Edison  
Okaloosa County (FL) Water  
Oklahoma City (OK), City of  
Oklahoma Gas & Electric Service  
Oklahoma Natural Gas Co.  
Olivenhain Municipal Water District (CA)  
Olympia (WA), City of  
Onondaga County (NY) Water Authority Inc.  
Ontario Water Works  
Orange (CA), City of  
Orange and Rockland Utilities  
Orange County Utilities  
Orem (UT), City of  
Orlando (FL) Utilities Commission  
Orwell Natural Gas Co.  
Oxnard (CA), City of  
Ozarks Electric Cooperative Corp.  
Pacific Gas & Electric  
Pacific Power-Rocky Mountain Power  
Paducah Power System

Panama City (FL) Utilities Dept.  
Parker (CO) Water & Sanitation District  
Pasadena (CA), City of  
Pasadena (TX), City of  
Paulding County (GA) Water  
Pearl River Valley Electric Power Association  
Peco Energy Co.  
Pedernales Electric Cooperative Inc.  
Pembroke Pines (FL), City of  
Penelec  
Pennichuck Water Works Inc.  
Pennsylvania-American Water Co.  
Pensacola (FL), City of  
Peoples Energy/Peoples Gas  
Peoria (AZ), City of  
Philadelphia (PA) Water Revenue Bureau  
Philadelphia Gas Works  
Phoenix (AZ), City of  
Piedmont Natural Gas-Nashville Gas  
Pinellas County (FL) Utilities  
Pittsburg (CA), City of  
Plano (TX), City of  
Plantation (FL), City of  
Plaza Mill Ltd.  
Plymouth (MA), Town of  
PNM Electric & Gas Services  
Pontiac (MI), City of  
Port Arthur (TX), City of  
Port Richey (FL), City of  
Portage (MI), City of  
Portland (ME) Water District  
Portland (OR), City of  
Portland General Electric Co.  
Portsmouth (NH), City of  
Potomac Electric Power Co. PEPCO  
Poughkeepsie (NY) Receiver of Taxes  
PPL Utilities Allentown  
Prattville (AL) Water Works Board  
Prince William County (VA) Services  
Progress Energy Carolinas Inc.  
Providence (RI) Water  
PSNC Energy  
Public Service Co. of NC  
Public Service Electric & Gas Co.  
Public Service of New Hampshire  
Pueblo (CO) Board of Water Works  
Puerto Rico Telephone  
Puget Sound Energy  
Queen Creek (AZ) Water  
Questar Gas  
Qwest

Racine (WI) Water & Wastewater Utilities  
 Raleigh (NC), City of  
 Rancho California Water District (CA)  
 Rancho Cucamonga (CA), City of  
 Redding (CA), City of  
 Regional Water Authority (CT)  
 Research In Motion Ltd.  
 Richland (WA), City of  
 Richmond (VA), City of  
 Ritter Communications  
 Riverdale City Corp.  
 Riverside (CA) Public Utilities  
 Roanoke Gas Co.  
 Rochester Gas & Electric  
 Rochester Hills (MI), City of  
 Rockford (IL), City of  
 Rockwall (TX), City of  
 Rocky Mount (NC) Public Utilities  
 Roseville (CA), City of  
 Roseville (MI), City of  
 Round Rock (TX), City of  
 Roxbury (NJ), Township of  
 Sacramento (CA) Municipal Utility District  
 Sacramento County (CA) Utilities  
 Saddleback Communications  
 Saint Paul (MN) Regional Water Services  
 Salem (NH), Town of  
 Salisbury (NC), City of  
 Salt Lake City Corp.  
 San Angelo (TX) Water Utilities  
 San Antonio (TX) Water System  
 San Bernardino (CA) Water  
 San Diego (CA), City of  
 San Diego Gas & Electric  
 San Francisco (CA) Public Utilities Commission  
 Water Dept.  
 San Jose Water Co.  
 San Luis Obispo (CA), City of  
 Santa Barbara (CA), City of  
 Santa Buckley Energy  
 Santa Cruz (CA) Municipal Utilities  
 Santa Margarita Water District (CA)  
 Santa Maria (CA), City of  
 Santa Monica (CA), City of  
 Santa Rosa (CA) Water & Sewer  
 Santee Cooper  
 Sarasota County (FL) Environmental Services  
 Savannah (GA), City of  
 Sawnee Electric Membership Corp.  
 Schaumburg (IL), Village of  
 Schererville (IN), Town of

Sebring (FL), City of  
 Sebring Gas System Inc.  
 Selma (TX), City of  
 Semco Energy Gas Co.  
 Sempra Energy Solutions  
 Shelby Township (MI) Dept. of Public Works  
 Sherman (TX), City of  
 Shreveport (LA) Dept. of Water  
 Sierra Pacific Power Co.  
 Signal Hill (CA), City of  
 Silverdale (WA) Water District # 16  
 Simplenet  
 Slidell (LA), City of  
 SMECO  
 Snapping Shoals Electric Membership Corp.  
 Snohomish County (WA) Public Utilities  
 District  
 Snytel  
 Somerville (MA), City of  
 South Bend (IN) Water Works  
 South Carolina Electric & Gas  
 South Central Power Co. Inc  
 South Jersey Gas Co.  
 South Louisiana Electric Cooperative  
 Association  
 Southaven (MS), City of  
 Southern California Edison  
 Southern California Gas  
 Southern Maryland Electric Coop  
 Southlake (TX), City of  
 Southwest Gas Corp.  
 Southwestern VA Gas Co.  
 Spartanburg (SC) Water System  
 Spectrum Utilities Solutions  
 Spokane County (WA) Utilities  
 Spokane County (WA) Water Dist #3  
 Spring Hill (TN) Water Works  
 Springfield (IL) City Water Light & Power  
 Springfield (MO) City Utilities  
 Springfield (OR) Utility Board Inc.  
 Springfield Water & Sewer Commission  
 Sprint  
 SRP -Salt River Project  
 St. Cloud (MN), City of  
 St. Lucie West Services District (FL)  
 St. Peters (MO), City of  
 Steubenville (OH), City of  
 Suburban East Salem Water District (OR)  
 Suburban Natural Gas  
 Suddenlink  
 Suez Energy Resources NA

Suffolk County (NY) Water Authority Inc.  
Sugar Land (TX), City of  
Summerville Armuchee (GA), City of  
Summit Township (PA) Water Authority  
Sumter Electric Cooperative Inc.  
Sunnyvale (CA), City of  
Surewest Communications  
Sweetwater Authority  
T Mobile  
Tacoma (WA) Public Utilities  
Tallahasee (FL) Utilities Dept.  
Tampa (FL), City of  
Tangoe Inc.  
Taunton (MA), City of  
Taunton Municipal Lighting Plant (TMLP)  
Taylor (MI), City of  
TDS Telecom  
Teco Tampa Electric Co.  
Temple (TX), City of  
Tennessee-American Water Co.  
Terrebonne Parish (LA) Consolidated  
Government  
Texas Gas Service  
Thornton (CO), City of  
Thoroughbred Village  
Toledo (OH), City of  
Toledo Edison  
Tombigbee Electric Power Association (MS)  
Torrance (CA), City of  
Torrington Water Co., The  
TPS  
Tri-County Electric Cooperative Inc.  
Trinsic Spectrum Business  
Troy (MI), City of  
Truckee Meadows (NV) Water Authority  
Trumbull County (OH) Water & Sewer Dept.  
Trussville (AL) Utilities Board  
Tucows.com  
Tucson (AZ), City of  
Tucson Electric Power Co.  
Tukwila (WA), City of  
Tulsa (OK), City of  
Tupelo (MS) Water & Light Dept.  
Turlock (CA) Irrigation District  
Turlock (CA), City of  
Tuscaloosa (AL), City of  
TXU Energy  
Tyler (TX), City of  
Tylex Inc.  
UGI Energy Services Inc.  
UGI Penn Natural Gas

United Illuminating Co.  
United Power Inc.  
United Water Idaho  
United Water New Jersey/Harrington Park  
United Water Pennsylvania  
Unitil Concord Electric Co.  
USA Mobility Inc.  
Ute Water Conservancy District (CO)  
Utilities Inc. of Louisiana  
Valencia Water Co.  
Vectren Energy Delivery  
Verizon  
Verizon GTE  
Verizon Online  
Verizon Wireless  
Vermont Gas Systems Inc.  
Vero Beach (FL), City of  
Vestal (NY) Utility Fund  
Victor (NY), Town of  
Victorville (CA), City of  
Vienna (WV), City of  
Village Center Community Development  
District Utility  
Virginia Beach (VA), City of  
Virginia Natural Gas  
Vista Irrigation District (CA)  
Waco (TX), City of  
Wallkill (NY), Town of  
Walnut Valley Water District (CA)  
Walton Electric Membership Corp.  
Warner Robins (GA), City of  
Warrington Township (PA) Water & Sewer  
Dept.  
Washington Gas  
Washington Suburban Sanitary Commission  
(MD)  
WaterOne  
Wayne (NJ), Township of  
WE Energies  
Webster (TX), City of  
Wellington (FL), Village of  
West Jordan (UT), City of  
West Palm Beach (FL) Utilities  
West View Water Authority (PA)  
West Virginia-American Water Co.  
Westar Energy/KPL  
Western Allegheny County MUA (PA)  
Western Massachusetts Electric  
Westland (MI), City of  
Westminster Finance  
Wichita (KS) Water Dept.

Wichita Falls (TX), City of  
Wilkinsburg-Penn Joint Water Authority (PA)  
Williston (VT) Water Dept.  
Willmut Gas Co.  
Wilmington (DE), City of  
Wilmington (NC), City of  
Windstream  
Winston-Salem (NC), City of  
Wisconsin Electric/Gas

Wisconsin Public Service Corp.  
Withlacoochee River Electric Cooperative Inc.  
Woodbury (MN), City of  
Wright-Hennepin Electric Co-op  
XCEL Energy:Southwestern Public Service  
Yankee Gas Services  
Youngstown (OH) Water Dept.  
Yuma (AZ), City of

## **EXHIBIT 1(I)**

### **Top Vendors**

Acer Inc.	Hewlett-Packard Co.
Aetna Life Insurance Co.	Hewlett-Packard US Operations
Alliance Entertainment	Hisense USA Corp.
Alpha Security Products	Illinois Wholesale Cash Register
American Express Travel Related Services Co.	Ingram Micro Inc.
American Express Trust Co.	Innerworkings LLC
American Systems Corp.	INTUIT Inc.
Andrews Electronics Inc.	J&F Manufacturing Inc.
Apple Inc.	JLG Industries Inc.
Appleby Corporate Services Ltd.	Kaiser Permanente
Audiovox	Kingston Technologies
Avid Tech Inc.	Klipsch Audio Technologies LLC
Bailiwick Data Systems Inc.	Lenovo Inc.
Belkin Logistics Inc.	Lexmark International Inc.
Bruce Clay Inc.	LG Electronics, Inc.
Buena Vista Home Video	Linksys
Canon USA	Logitech Inc.
CDW Direct LLC	Medco
Clickit Inc.	Memorex Products Inc.
Columbia Tristar Home Video	Microsoft Corp.
Consec Services Limited (HK)	Microsoft Xbox
Cormark Inc.	Mid-Atlantic Vision Service Plan Inc.
Corporate Express	Mitsubishi Digital Electronics
Corporate Facilities Group	Monster Cable Products
Cosco	Navarre Corp.
DC Power Solutions	Nextag Inc.
DLink Systems	NFL Enterprises LLC
Eastern Security Corp.	Nikon Inc.
Eastman Kodak Co.	North American Roofing Sys Inc.
Electronic Arts	Northern Wire Productions
Eleets Logistics	Olympus Corp.
Empire Blue Cross Blue Shield	Omnimount Systems Inc.
Epson America Inc.	Oncorp US Inc.
Ereplacements LLC	Onkyo USA Corp.
Fire Materials Group LLC	Orbis Corporation
foneGear LLC	Panasonic Co.
Fox Home Entertainment	Panasonic Consumer Electronics Co.
Fuji Photo Film USA	Panasonic North America
Garmin International Inc.	Paramount Home Video
Gorilla Nation Media	Pinnacle Systems Inc.
Graphic Communications	Pioneer Electronics (USA) Inc.
Hewitt Associates LLC	Pricegrabber Com LLC
	PTR Compactor & Baler Co.

Quebecor World Kri  
Retail Maintenance Services LLC  
Rogers Wireless  
Samsung Electronics America  
Samsung Electronics America Inc.  
Samsung Group  
Samsung Opto Electronics Inc.  
Sandisk Corp.  
Sharp Electronics Corp.  
Shopping.Com Inc.  
Shopzilla Inc.  
Sony Computer Entertainment  
Sony Corp.  
Sony Electronics Inc.  
Specialty Risk Services  
Specificmedia Inc.  
Standard Electric  
Stillwater Designs Inc.  
Streater Inc  
Swiff Train Co.  
THQ Inc.  
THQ Inc.  
Tomtom Inc.  
Toshiba America Consumer Products  
Toshiba Computer Systems Division  
Toshiba Corp.  
Trane  
Tremor Media  
Universal Distribution Records  
Universal Fixtures & Display  
US Signs Inc.  
Uxis Commercial Services Inc.  
ValuSoft Inc.  
Vance Baldwin  
Vanguard Products Group Inc.  
Vector Security  
Virginia Electronic Components  
Vizio  
Warner Home Video  
Wayne-Dalton Corp.  
Weather Channel Interactive, The  
Wells Fargo Retail Finance LLC  
Western Digital Technologies  
Zenith Electronics Corp.

**EXHIBIT 1(m)**

**Potential Liquidators**

Gordon Brothers Retail Partners LLC  
Great American Group  
Hilco Merchant Resources LLC  
Hudson Capital Partners LLC  
SB Capital Group LLC  
Tiger Capital Group LLC

## **EXHIBIT 1(n)**

### **Insurers**

American Empire Excess & Surplus Lines  
American Home Assurance Co.  
Arch Insurance Group  
Axis Reinsurance Co.  
Axis Surplus Insurance Co.  
Beecher Carlson Insurance Services  
Chubb  
CNA Global Specialty Lines  
Continental Casualty Co.  
Essex Insurance Co.  
Executive Risk Indemnity Inc.  
Federal Insurance Co.  
Fireman's Fund Insurance Co.  
Glacier Re  
Global Aerospace Inc.  
Global Excess Partners  
Great American Assurance Co.  
Great American Insurance Co.  
Industrial Risk Insurers  
Integon Specialty Insurance Co.  
Lancashire Insurance Co. (UK) Ltd.  
Landmark American Insurance Co.  
Lexington Insurance Co.  
Liberty Mutual Fire Insurance Co.  
Lloyds of London  
Marsh USA Inc.  
National Liability & Fire Insurance Co.  
National Union Fire Insurance Co.  
Northern National Insurance Co.  
Ohio Casualty Insurance Co.  
Old Republic Risk Management Inc.  
Princeton Excess & Surplus Lines Insurance Co.  
RSUI Indemnity Co.  
St. Paul Mercury Insurance Co.  
State National Insurance Co.  
Westchester Surplus Lines Insurance Co.  
XL Specialty Insurance Co.  
Zurich American Insurance Co.

## EXHIBIT 1(o)

### Counterparties of Subleases and Personal Property Leases

\$1.00 Stuff Inc.	Golf Galaxy
Academy Alliance LLC	Golfsmith International LP
Adams Outdoor Advertising	Great Golf Inc.
Advance Auto Parts	Guitar Center Stores Inc.
American Computer Development Inc.	Hewlett-Packard
American Outdoor Advertising	Homans Associates Inc.
Arc International Corp.	Honey Baked Ham Co. & Cafe
Auto Toy Store Inc., The	Hughes MRO Ltd.
AutoZone Northeast Inc.	Huntington National Bank, The
Avaya Financial Services	IBM
Baby Superstore Inc.	Inkeeper Properties Inc.
Big Lots	International House of Pancakes
Blockbuster Inc.	Joelle Inc.
Books-A-Million Inc.	JP Morgan Chase Bank
Borders Inc.	JR Furniture USA Inc.
Carmax Business Services LLC	Julia Christy Salon Inc., The
Casto	K&G Men's Co. Inc.
CEC Entertainment Inc.	Katz (Pylon Sign)
Chapman & Main	Lakeshore Equipment Co.
Charlie Brown's Steakhouse	La-Z-Boy Showcase Shoppes
Children's Discovery Centers of America	Lifeway Christian Resources
Circuit Sports L.P.	Maggiano's Corner Bakery Holding Corp.
Consolidated Stores Corp.	Mall of Decoration Inc.
Dan's Big & Tall Shop Inc.	Martin, Paul T.
Designs CMAL Retail Store Inc.	Mayland Cam
DHL Global Business Services	Modernage Inc.
Dick's Sporting Goods Inc.	Mor Furniture For Less Inc.
Dollar General Corporation	MRV Wanamaker LC
Dollar Tree Stores Inc.	New Avenues Lease Ownership LLC
Dollar Tree Stores Inc.	New Colorado Daily Inc.
Don Sherwood Golf Inc.	North South Partners LLC
Edwin Watts Golf Shop	O'Charleys Inc.
Empire Education Group	OK Apple Inc.
Entertainmart-Preston Rd LLC	Oklahoma Gold Realty LLC
Eyecare Discount Optical Inc.	Oklahoma Goodwill Industries Inc.
Eynon Furniture Outlet Inc.	Orthodontic Centers Of Virginia Inc.
Fabri-Centers of America Inc.	Peak Pl. Holdings LLC
Floor Store, Inc., The	Pep Boys, The
Food Lion LLC	Pork Place
Forecast Danbury Ltd. Partnership	Pot Luck Enterprises Inc.
Garza, Raymund	Price Chopper Operating Co.
GE Fleet Services	Prosound Music Center Inc.
GE Transporation Systems	Quantum Fine Casework Inc.

Quarterdeck Corporate Office  
Remington Seeds LLC  
Restoration Ministries  
Ruby Tuesday's  
Salem Farm Realty Trust  
Salom Sons Inc.  
Sam Ash Megastores LLC  
Schiavone, Daniel  
Schiavone, Deborah  
Service Power  
Sky Bank  
Solo Cup Company  
Sports Authority Inc., The  
Staples The Office Superstore Inc.  
Tire Kingdom Inc.  
TJX Operating Companies, The

Topline Appliance Depot Inc.  
Toshiba  
Toys "R" Us Inc.  
Trader Joe's Co.  
Trader Joe's East Inc.  
Tru Properties Inc.  
Truong, Ly  
Truong, Se  
TVI Inc.  
Viacom Outdoor  
Visionary Retail Management  
Waterbed Emporium of CA  
West Marine Products Inc.  
Winchester Fun Expedition Corp.  
Wired Management LLC  
Workforce Central Florida

**EXHIBIT 1(p)**

**Credit Card Companies**

American Express  
Chase Bank USA NA Visa  
Discover Financial Services (inc.)  
IPS Card Solutions Inc.  
MasterCard  
ValueLink LLC

## EXHIBIT 1(q)

### Landlords

1030 W North Avenue Bldg LLC	American National Bank & Trust Co. of Chicago
120 Orchard LLC	American National Insurance Co. Inc.
1251 Fourth Street Investors LLC	Amherst Industries Inc.
13630 Victory Boulevard LLC	Amli Land Development-I LP
1890 Ranch Ltd.	Ammon Properties LC
1965 Retail LLC	Amreit Texas Real Estate Investment Trust
19th Street Investors Inc.	AR Investments LP
36 Monmouth Plaza LLC	AR Investments LP
3725 Airport Boulevard LP	Arboretum of South Barrington LLC
380 Towne Crossing LP	Ardmore Development Authority
4 Newbury Danvers LLC	Argyle Forest Retail I LLC
44 North Properties LLC	Arho LP
444 Connecticut Avenue LLC	Arrowhead Net Lease LP
502-12 86th Street LLC	Arundel Mills Marketplace LP
5035 Associates LP	Atlantic Center Fort Greene Associates LP
601 Plaza LLC	Avenue Forsyth LLC
610 & San Felipe Inc.	AVR CPC Associates LLC
680 S Lemon Avenue Co. LLC	Awe-Ocala Ltd.
700 Jefferson Road II LLC	Bainbridge Shopping Center II LLC
AAC Cross County Leasehold Owner LLC	Baker Natick Promenade LLC
Abercorn Common LLLP	Barberio, Janet
Abrams Willowbrook Three LP	Bard, Ervin
Acadia Realty LP	Bard, Suzanne
Accent Homes Inc.	Barnes & Powers North LLC
ACPG Management LLC	Basile LLC
ADD Holdings LP	Basser-Kaufman 222 LLC
Advance Real Estate Management LLC	Basser-Kaufman Inc.
Agree LP	Battlefield Fe LP
AIG Baker Deptford LLC	BBD Rosedale LLC
AIG Baker Hoover LLC	BB-Lincoln-US-Properties LP
Alameda Associates	BC Portland Partners Inc.
Alexander's of Rego Park Center Inc.	Bear Valley Road Partners LLC
Alexandria Main Mall LLC	Beatso, William P., Jr.
Alliance-Rocky Mount LLC	Becker Investment Co. LP
Almaden Plaza Shopping Center Inc.	Becker Trust LLC
Almeda-Rowlett Retail LP	Bedford Park Properties LLC
Almonesson Associates LP	Bel Air Square LLC
Altamonte Springs Real Estate Associates LLC	Bella Terra Associates LLC
Amargosa Palmdale Investments LLC	Benderson Properties Inc.
AMB Property LP	Benenson Columbus-OH Trust
Amcap Arborland LLC	Berkshire West
Amcap Northpoint LLC	Berkshire-Amherst LLC

Berkshire-Hyannis LLC  
Bflo-Waterford Associates LLC  
BFW/Pike Associates LLC  
BG Walker LLC  
BK Properties LP  
Blank Aschkenasy Properties LLC  
Bldg Retail 2007 LLC  
BL-NTV I LLC  
Boise Towne Plaza LLC  
Bond CC II Delaware Business Trust  
Bond CC III Delaware Business Trust  
Bond CC IV Delaware Business Trust  
Bond CCV Delaware Business Trust  
Bond-Circuit II Delaware Business Trust  
Bond-Circuit IV Delaware Business Trust  
Bond-Circuit IX Delaware Business Trust  
Bond-Circuit V Delaware Business Trust  
Bond-Circuit VIII Delaware Business Trust  
Bond-Circuit X Delaware Business Trust  
Bond-Circuit XI Delaware Business Trust  
Boulevard Associates  
Boulevard North Associates LP  
Boyer Lake Pointe LC  
BPP-Conn LLC  
BPP-Muncy LLC  
BPP-NY LLC  
BPP-OH LLC  
BPP-Redding LLC  
BPP-SC LLC  
BPP-VA LLC  
BPP-WB LLC  
Brandywine Grande C LP  
Bre/Louis Joliet LLC  
Briantree Property Assoc. LP  
Brick 70 LLC  
Brighton Commercial LLC  
Broadacre South LLC  
Broadstone Crossing LLC  
BT Bloomington LLC  
Burbank Mall Associates LLC  
By-Pass Development Co. LLC  
CA New Plan Asset Partnership IV LLP  
Cafaro Governors Square Partnership  
Cafaro Northwest Partnership, The  
Camelback Center Properties  
Cameron Group Associates LLP

Campbell Properties LP  
Cap Brunswick LLC  
Caparra Center Associates SE  
Capital Centre LLC  
Cardinal Court LLC  
Carlyle-Cypress Tuscaloosa I LLC  
Carousel Center Co. LP  
Carriage Crossing Market Place LLC  
Carrollton Arms  
Catellus Development Corp.  
Catellus Operating LP  
CBC-Wilbur Properties  
CBL Terrace LP  
CC Brandywine Investors 1998 LLC  
CC Colonial Trust  
CC Countryside 98 LLC  
CC East Lansing 98 LLC  
CC Frederick 98 LLC  
CC Ft Smith Investors 1998 LLC  
CC Grand Junction Investors 1998 LLC  
CC Green Bay 98 LLC  
CC Hamburg NY Partners LLC  
CC Harper Woods 98 LLC  
CC Independence LLC  
CC Indianapolis 98 LLC  
CC Indianapolis LLC  
CC Investors 1995-1  
CC Investors 1995-2  
CC Investors 1995-3  
CC Investors 1995-5  
CC Investors 1996-10  
CC Investors 1996-14  
CC- Investors 1996-3  
CC Jackson 98 LLC  
CC Kingsport 98 LLC  
CC La Quinta LLC  
CC Lafayette LLC  
CC Madison LLC  
CC Merrillville Trust  
CC PhiladeLPhia 98 LLC  
CC Ridgeland 98 LLC  
CC Roseville LLC  
CC Springs LLC  
CC Wichita Falls 98 Trust  
CCC Realty LLC  
CCDC Marion Portfolio LP

CCI Louisiana Trust  
CCI Trust 1994-I  
CC-Investors 1995-6  
CC-Investors 1996-1  
CC-Investors 1996-12  
CC-Investors 1996-17  
CC-Investors 1996-6  
CC-Investors 1996-7  
CC-Investors 1997-10  
CC-Investors 1997-12  
CC-Investors 1997-2  
CC-Investors 1997-3  
CC-Investors 1997-4  
CC-Virginia Beach LLC  
CDB Falcon Sunland Plaza LP  
Cedar Development Ltd.  
Centennial Holdings LLC  
Central Investments LLC  
Central Park 1226 LLC  
Central Park Property Owners Association  
Centro Bradley SPE 7 LLC  
Centro Heritage County Line LLC  
Centro Heritage Innes Street LLC  
Centro Heritage UC Greenville LLC  
Centro Properties Group LLC  
Centro Watt America Reit Inc.  
Centro Watt Operating Partnership 2 LLC  
Centro Watt Property Owner I LLC  
Century Plaza Development Corp.  
Cermak Plaza Associates LLC  
CFH Realty III/Sunset Valley LP  
Chalek Company LLC  
Chambersburg Crossing LP  
Chandler Gateway Partners LLC  
Chapel Hill-West LLC  
Chapman & Main Center  
Charbonnet Family Ltd., The  
Charlotte (Archdale) UY LLC  
Chehalis Hawaii Partners LLC  
Chico Crossroads LP  
Chino South Retail PG LLC  
CHK LLC  
CIM/Birch St. Inc.  
Circuit Distribution-Illinois  
Circuit II Corp.  
Circuit Investors #2 Ltd.

Circuit Investors #3 LP  
Circuit Investors #4-Thousand Oaks LP  
Circuit Investors-Fairfield LP  
Circuit Investors-Vernon Hills LP  
Circuit Investors-Yorktown LP  
Circuit Okla Property Investor  
Circuit PA Corp.  
Circuit Sports LP  
Circuit Tax Property Investors LP  
Circuit Tex Property Investors LP  
Circuitville LLC  
Citrus Park CC LLC  
City of Portfolio TIC LLC, The  
City View Center LLC  
CJM Management Co.  
CK Richmond Business Services #2 LLC  
Clairemont Square  
Clay Terrace Partners LLC  
Cleveland Towne Center LLC  
Coastal Way LLC  
Cobb Corners II L P  
Cofal Partners LP  
Cohab Realty LLC  
Coldwater Development LLC  
Cole CC Aurora Co LLC  
Cole CC Groveland Fl LLC  
Cole CC Kennesaw GA LLC  
Cole CC Mesquite Tx LLC  
Cole CC Taunton Ma LLC  
Colonial Heights Holding LLC  
Colonial Heights Land Association  
Colonial Square Associates LLC  
Colonnade LLC  
Colony Place Plaza LLC  
Columbia Plaza Shopping Center Venture  
Community Centers One LLC  
Compton Commercial Redevelopment Co.  
Concar Enterprises Inc.  
Concord Mills LP  
Condan Enterprises LLC  
Congressional North Associates LP  
Continental 45 Fund LLC  
Continental 64 Fund LLC  
Coral Kite Springs LLC  
Cortlandt B LLC  
Cosmo-Eastgate Ltd.

Cottonwood Phase V LLC  
Coventry II DDR Buena Park Place LP  
Coventry II DDR Merriam Village LLC  
Covington Lansing Acquisition LLC  
CP Venture Two LLC  
Craig-Clarksville Tennessee LLC  
Crosspointe 08 A LLC  
Crossways Financial Associates LLC  
Crown CC 1 LLC  
CT Retail Properties Finance V LLC  
Cypress/Spanish Fort I LP  
Daly City Partners I LP  
Daniel G Kamin Baton Rouge LLC  
Daniel G Kamin Burlington LLC  
Daniel G Kamin Elmwood Park LLC  
Daniel G Kamin Flint LLC  
Daniel G Kamin McAllen LLC  
Dartmouth Marketplace Associates  
Dayton Hudson Corp.  
DDR Crossroads Center LLC  
DDR Family Centers LP  
DDR Highland Grove LLC  
DDR Homestead LLC  
DDR Horseheads LLC  
DDR MDT Asheville River Hills  
DDR MDT Fairfax Towne Center LLC  
DDR MDT Grandville Marketplace LLC  
DDR MDT Monaca Township Marketplace  
LLC  
DDR MDT Union Consumer Square LLC  
DDR Miami Ave LLC  
DDR Norte LLC SE  
DDR Southeast Cary LLC  
DDR Southeast Cortez LLC  
DDR Southeast Culver City Dst  
DDR Southeast Dothan Outparcel LLC  
DDR Southeast Highlands Ranch LLC  
DDR Southeast Loisdale LLC  
DDR Southeast Olympia Dst  
DDR Southeast Rome LLC  
DDR Southeast Snellville LLC  
DDR Southeast Union LLC  
DDR Southeast Vero Beach LLC  
DDR/1st Carolina Crossings South LLC  
DDRa Arrowhead Crossing LLC  
DDRm Hilltop Plaza LP

DDRm Skyview Plaza LLC  
DDR-Sau Greenville Point LLC  
DDR-Sau Wendover Phase II LLC  
DDRTC CC Plaza LLC  
DDRTC Columbiana Station I LLC  
DDRTC Creeks At Virginia Center LLC  
DDRTC McFarland Plaza LLC  
DDRTC Newnan Pavilion LLC  
DDRTC Southlake Pavilion LLC  
DDRTC Sycamore Commons LLC  
DDRTC T&C LLC  
DDRTC Walks At Highwood Preserve I  
LLC  
Decatur Plaza I LLC  
Deerbrook Anchor Acquisition LLC  
Dematteo Management Inc.  
Dentici Family LP  
Derito Pavilions 140 LLC  
Desert Home Communities of Oklahoma  
LLC  
DEV LP  
Developers Diversified Realty Corp.  
Diamond Square LLC  
Dicker/Warmington Properties  
Dikeou, Deno P.  
Dim Vastgoed NV  
DJD Partners II  
DMC Properties Inc.  
Dollinger Lost Hills Associates  
Donahue Schriber Realty Group LP  
Dowel Conshohocken LLC  
Dowel-Allentown LLC  
Draper, Lloyd  
Drexel Delaware Trust  
Drury Land Development Inc.  
Durham Westgate Plaza Investors LLC  
E&A Northeast LP  
Eagleridge Associates (Pueblo) LLC  
East Gate Center V Tenants In Common  
Eastchase Market Center LLC  
Eastland Shopping Center LLC  
Eastridge Shopping Center LLC  
Eel McKee LLC  
Einbinder, Joseph Y., Estate of  
Eklecco Newco LLC  
ELPF Slidell LLC

Emporium on LBJ Owners Association  
Encinitas PFA LLC  
Enid Two LLC  
ERP of Midway LLC  
Evansville Developers LLC GB  
Evergreen McDowell & Pebble Creek LLC  
Excel Realty Partners LP  
Excel Westminster Marketplace Inc.  
F&M Properties Louis  
Faber Bros Inc.  
Fairfax Court LP  
Fairview Heights Investors LLC  
Fairway Centre Associates LP  
Faram Muskegon LLC  
Farmingdale-Grocery LLC  
Fayetteville Developers LLC  
FC Janes Park LLC  
FC Richmond Associates LP  
FC Treeco Columbia Park LLC  
FC Woodbridge Crossing LLC  
Federal Realty Investment Trust  
Feil  
FGLP Co.  
Fingerlakes Crossing LLC  
Firecreek Crossing of Reno LLC  
First Berkshire Properties LLC  
FJL MVP LLC  
Flintlock Northridge LLC  
Fogg-Snowville LLC  
Foothill Business Association  
Foothill Pacific Towne Center  
Forecast Danbury LP  
Forest City Commercial Group LLC  
Fourels Investment Co., The  
FR/Cal Goulsboro Property Holding LP  
Friedland Lawrence & Melvin  
FRO LLC IX  
FW CA Brea Marketplace LLC  
G&S Livingston Realty Inc.  
Gainesville Outdoor Advertising Inc.  
Galileo Apollo II Sub LLC  
Galileo CMBS T2 NC LP  
Galileo Freshwater/Stateline LLC  
Galileo Northeast LLC  
Galleria Partnership  
Galleria Plaza Ltd.

Garden City Center  
Gateway Center Properties III LLC  
Gateway Co. LLC  
Gateway Woodside Inc.  
GC Acquisition Corp.  
Geenen Dekock Properties LLC  
Generation H One & Two LP  
GGP Mall of Louisiana LP  
GGP-Steeplegate Inc.  
Gladwyne Investors LP  
Glenmoor LP  
GMS Golden Valley Ranch LLC  
Goldsmith, Barbara L.  
Goodman Enterprises LLC  
Goodmill LLC  
Gould Livermore LLC  
Grand Hunt Center OEA  
Gravois Bluffs III LLC  
GRE Grove Street One LLC  
GRE Vista Ridge LP  
Greater Orlando Aviation Authority  
Greece Ridge LLC  
Greeley Shopping Center LLC  
Green 521 5th Avenue LLC  
Green Acres Mall LLC  
Greenback Associates  
Greenwood Point LP  
GRI-EQY (Sparkleberry Square) LLC  
GS Erie LLC  
GS II Brook Highland LLC  
Gunning Investments LLC  
Hallaian Brothers  
Hamilton Chase Santa Maria LLC  
Hamilton Crossing I LLC  
Hampden Commons Condominium  
Association  
Hannon Ranches Ltd.  
Hanson Industries Inc.  
Harold and Lucille Chaffee Trust  
Hart Kings Crossing LLC  
Hartman 1995 Ohio Property Trust  
Harvest/NPE LP  
Hayden Meadows Joint Venture  
Hayward 880 LLC  
Heritage Property Investment LP  
Heritage-Lakes Crossing LLC

Hersom Realty Trust  
Hickory Hollow Development Inc.  
Hickory Ridge Pavilion LLC  
Highlands Ranch Community Association  
Inc.  
Hip Stephanie LLC  
HK New Plan Covered Sun LLC  
HK New Plan EPR Property Holdings LLC  
HK New Plan Exchange Property Owner II  
LP  
HKK Investments  
Hollingsworth Capital Partners-Intermodal  
LLC  
Holyoke Crossing LP II  
Home Depot Inc., The  
Home Depot USA Inc.  
Hone Family Trust  
Hone, Melville Walton  
Hoprock Limonite LLC  
Howard Kadish LLC  
Howland Commons Partnership  
HRI/Lutherville Station LLC  
Hudson Realty Trust  
Huntington Mall Co.  
HV Covington LLC  
HWR Kennesaw LLC  
I-10/Bunker Hill Associates LP  
I-93 Somerville LLC  
Iannucci Development Corporation  
Indian River Mall  
Inland American Chesapeake Crossroads  
LLC  
Inland American Oklahoma City Penn LLC  
Inland Commercial Property Management  
Inc.  
Inland US Management LLC  
Inland Western Austin Southpark Meadows  
II LP  
Inland Western Cedar Hill Pleasant Run LP  
Inland Western College Station Gateway II  
LP  
Inland Western Columbus Clifty LLC  
Inland Western Houma Magnolia LLC  
Inland Western Lake Worth Towne  
Crossing  
Inland Western Lewisville Lakepointe LP

Inland Western McDowell LLC  
Inland Western Oswego Gerry Centennial  
LLC  
Inland Western Richmond Mayland LLC  
Inland Western San Antonio HQ LP  
Inland Western Southlake Corners LP  
Inland Western Sugar Land Colony LP  
Inland Western Temecula Commons LLC  
Inland Western West Mifflin Century III  
DST  
Intergrated Real Estate Services LLC  
International Speedway Square Ltd.  
Interstate Augusta Properties LLC  
Investors Brokerage Inc.  
Irish Hills Plaza West II LLC  
Irvine Co. LLC, The  
Irving Harlem Venture LP  
J&F Enterprises  
Jaffe of Weston II Inc.  
Janaf Crossing LLC  
Jantzen Dynamic Corp.  
Jefferson Mall Co. II LLC  
JKCG LLC  
Johnson City Crossing (Delaware) LLC  
Johnstown Zambias LP  
Jubilee-Springdale LLC  
Jurupa Bolingbrook LLC  
JWC/Loftus LLC  
K&G/Dearborn LLC  
Kamin, Daniel G.  
Karns Real Estate Holdings II LLC  
Katy Mills Mall LP  
KB Columbus I-CC  
KC Benjamin Realty LLC  
KC Benjamin Realty LLC  
Kelp-Athens LLC  
Kendall-77 Ltd.  
Kentucky Oaks Mall  
K-Gam Broadway Craycroft LLC  
Kimco Acadiana 670 Inc.  
Kimco Arbor Lakes SC LLC  
Kimco PK LLC  
Kir Amarillo LP  
Kir Arboretum Crossing LP  
Kir Arboretum Crossing LP  
Kir Augusta I 044 LLC

Kir Piers 716 LLC  
Knoxville Levcac LLC  
KNP Investments  
Kobra Properties  
Kolo Enterprises  
Kramont Vestal Management LLC  
KRG Market Street Village LP  
Kroustalis Investments  
Krupp Equity LP  
KSK Scottsdale Mall LP  
L. Mason Capitani Property & Asset  
Management Inc.  
La Cienega-Sawyer Ltd.  
La Frontera Village LP  
La Habra Imperial LLC  
Landing at Arbor Place LP, The  
Landings Management Assoc.  
Landman, Deborah  
Landman, Eli  
Laredo/MDN II LP  
Larry J Rietz MP LLC  
Las Vegas Land & Development Co. LLC  
LB Commercial Mortgage Trust Series 1998  
C1  
LC White Plains Retail LLC  
Lea Co.  
League City Towne Center Ltd.  
Leben, Mary C.  
Leben, Robert L.  
Lester Development Corp.  
Lexington Corporate Properties Inc.  
Lexington Lion Weston I LP  
Lincoln Plaza Associates LP  
Linden Business Center Association  
Little Britain Holding LLC  
Loop West LLC  
Lorimar Realty Trust  
Louis Joliet Shoppingtown LP  
Lufkin GKD Partners LP  
M&M Berman Enterprises  
Macerich Co., The  
Macerich Lakewood LLC  
Macerich Vintage Faire LP  
Macy's Central  
Madison Waldorf LLC  
Magna Trust Co. Trustee

Main Street at Exton LP  
Mall at Gurnee Mills LLC  
Mall at Valle Vista LLC  
Mall of Georgia LLC  
Mallview Plaza Co. Ltd.  
Manco Abbott OEA Inc.  
Mansfield Seq 287 & Debbie Ltd.  
Manteca Stadium Park LP  
Marco Portland GP  
Market Heights Ltd.  
Marketplace of Rochester Hills Parcel B  
LLC, The  
Marlton VF LLC  
Mass One LLC  
Mayfair-MDCC Business Trust  
MB Fabyan Randall Plaza Batavia LLC  
MB Keene Monadnock LLC  
McAlister Square Partners Ltd.  
MD-GSI Associates LLC  
MDS Realty II LLC  
Meacham Business Center LLC  
Meadowbrook Village LP  
Melbourne-JCP Associates Ltd.  
Memorial Square 1031 LLC  
Meridian Village LLC  
Metro Center LLC  
Meyerland Plaza (DE) LLC  
MHW Warner Robins LLC  
MIA Brookhaven LLC  
Mibarev Development I LLC  
Mid US LLC  
Mid-America Asset Management  
Milford Crossing Investors LLC  
Millman 2000 Charitable Trust  
Millstein Industries LLC  
MK Kona Commons LLC  
Mlantz LLC  
Mobile KPT LLC  
Monrovia Marketplace LLC  
Montclair Plaza LLC  
Monte Vista Crossings LLC  
Montevideo Investments LLC  
Montgomery Towne Center Station Inc.  
Morgan Hill Retail Venture LP  
Morris Bethlehem Associates LP  
Morrison Crossing Shopping Center

Mount Berry Square LLC  
Mr Keene Mill 1 LLC  
MSF Eastgate-I LLC  
Myrtle Beach Farms Co. Inc.  
Nap Northpoint LLC  
National Retail Properties LP  
Nazario Family Partnership  
Necrossgates Commons Newco LLC  
Netarc LLC  
Nevada Investment Holdings Inc.  
New Plan of Memphis Commons LLC  
New River Properties  
NMC Stratford LLC  
North Attleboro Marketplace II LLC  
North Hill Centre LLC  
North Plainfield VF LLC  
Northcliff Residual Parcel 4 LLC  
Northern Trust Bank of California NA  
Northwoods LP  
Novogroder/Abilene LLC  
NP Huntsville LLC  
NP/L&G Conyers Crossroads LLC  
NP/SSP Baybrook LLC  
NPP Development LLC  
Oak Hollow Mall  
Oates, Marvin L.  
OLP 6609 Grand LLC  
OLP CC Antioch LLC  
OLP CC Fairview Heights LLC  
OLP CC Ferguson LLC  
OLP CC Florence LLC  
OLP CC St Louis LLC  
Orangefair Marketplace LLC  
Orion Alliance Group LLC  
Orland Town Center Shopping Center  
OTR  
P/A Acadia Pelham Manor LLC  
PA 73 South Association  
Pace-Brentwood Partners LLC  
Pacific Carmel Mountain Holdings LP  
Pacific Castle Groves LLC  
Pacific Harbor Equities LLC  
Pacific/Youngman-Woodland Hills  
Paige Exchange Corp.  
Palm Springs Mile Associates Ltd.  
Palmetto Investors LLC

Pan Am Equities Inc.  
Panattoni Development Co. LLC  
Pappas Gateway LP  
Parkdale Mall Associates LP  
Parkdale Village LP  
Parker Bullseye LLC  
Parker Central Plaza Ltd.  
Parks at Arlington LP  
Parkside Realty Associates LP  
Parkway Centre East LLC  
Parkway Plaza LLC  
Parkway Terrace Properties Inc.  
Paskin, Marc  
PEGL Paxton LP  
Peikar Muskegon LLC  
PL Mesa Pavilions LLC  
Plantation Point Development LLC  
Plaza at Jordan Landing LLC  
Plaza Las Americas Inc.  
Plaza Las Palmas LLC  
Plazamill LP  
Plymouth Marketplace Condominium Assoc  
Inc.  
Point West Investors II  
Polaris Circuit City LLC  
Pond Road Associates  
Port Arthur Holdings III Ltd.  
Potomac Festival II  
Potomac Run LLC  
PR Beaver Valley LP  
PR Beaver Valley LP  
Prattcenter LLC  
Preit Services LLC  
Prince George's Station Retail LLC  
Principal Real Estate Holding Co LLC  
Priscilla J Rietz LLC  
Promventure LP  
Property Management Support Inc.  
Provo Group, The  
Pru Desert Crossing V LLC  
Prudential Insurance Co. of America, The  
Puente Hills Mall LC  
Puri LLC Sunil  
Ramco West Oaks I LLC  
Ramco-Gershenson Properties LP  
Rancon Realty Fund IV Subsidiary LLC

Ray Mucci's Inc.  
Raymond & Main Retail LLC  
RB-3 Associates  
RD Bloomfield Associates LP  
Realty Income Corp.  
Rebs Muskegon LLC  
Red Rose Commons Condominium  
Association  
Redtree Properties LP  
Regency Centers LP  
Regency Petaluma LLC  
Reiff & Givertz Texas Prop LLC  
Remount Road Associates LP  
Richland Town Centre LLC  
Ricmac Equities Corp  
Rio Associates LP  
Ritz Motel Co.  
Rivergate Station Shopping Center LP  
Riverside Towne Center  
RJ Ventures LLC  
RLV Village Plaza LP  
RLV Vista Plaza LP  
Robinson, Donald  
Rockwall Crossing Ltd.  
Rossiter, Barbara M.  
Rossiter, Ronald D.  
Rossmoor Shops LLC  
Route 146 Millbury LLC  
RREEF America REIT II Corp. MM  
RREEF America REIT II Corp. VW  
RVIP Valley Central LP  
Sacco of Maine LLC  
Safeway Inc.  
Sangertown Square LLC  
Santa Rosa Town Center LLC  
Santan Village Phase 2 LLC  
Saugus Plaza Associates  
Saul Holdings LP  
Save Mart Supermarkets  
SCC San Angelo Partners Ltd.  
Schiffman, Todd I  
Schwartz, Zoltan  
Schwatz, Anna  
Scottsdale/101 Associates LLC  
Sea Properties I LLC  
Sebring Retail Associates LLC

Seekonk Equities Inc.  
Selig Enterprises Inc.  
Shelby Town Center I LLC  
Shelbyville Road Plaza LLC  
Sherwood Properties LLC  
Shoppes At River Crossing LLC  
Shoppes at Schererville LLC, The  
Shoppes of Beavercreek LLC  
Shops at Kildeer, The  
Short Pump Town Center LLC  
Sierra Lakes Marketplace LLC  
Sierra North Associates LP  
Signal Hill Gateway LLC  
Signco Inc.  
Silverdale K-Four  
Silverstein, Raymond  
Simon Debartolo Group LP  
Simon Prop GRP (II) LP  
Simon Property Group Texas LP  
Simvest Real Estate II LLC  
Sinay Family LLC & Trust  
Sir Barton Place LLC  
Site A LLC  
SJ Collins Enterprises LLC  
SM Newco Hattiesburg LLC  
Somerville Saginaw LP  
Sonnet Investments LLC  
South Padre Drive LP  
South Shields #1 Ltd.  
Southhaven Center II LLC  
Southland Acquisitions LLC  
Southland Center Investors LLC  
Southland Investors LP  
Southroads LLC  
Southwestern Albuquerque LP  
Southwind Ltd  
Sparks Galleria Investors LLC  
SPG Arbor Walk LP  
SPG Independence Center LLC  
SPG Tennessee LP  
Spitzer Family Investments LLC  
Spring Hill Development Partners GP  
St. Cloud Associates  
St. Indian Ridge LLC  
St. Louis Mills LP

St. Tammany Oaks Subdivision Association  
LLC  
Stapleton North Town LLC  
Star Universal LLC  
Station Landing LLC  
Stop & Shop Supermarket Co. LLC  
Stor-All New Orleans LLC  
Suemar Realty Inc.  
Sullivan Crosby Trust  
Sunrise Plantation Properties LLC  
Swanblossom Investments LP  
Swedesford Shopping Center Acquisition  
LLC  
Sweetwater Associates LP  
SWQ 35/Forum Ltd.  
T&T Enterprises LP  
Taft Corners Associates Inc.  
Tam Stockton LLC  
Tamarack Village Shopping Center LP  
Tanglewood Park LLC  
Tanurb Burnsville LP  
Target Corp.  
Target Stores  
Taubman Auburn Hills Associates LP  
Taunton Depot LLC  
Taylor Retail Center  
Teachers Insurance & Annuity Assoc. of  
America  
Team Retail Westbank Ltd.  
Ten Pryor Street Building Ltd.  
Teplis, Belle  
Teplis, Frank  
Teplis, Nathan  
Teplis, Paul, Dr.  
Terranomics Crossroads Associates  
THF Chesterfield Two Development LLC  
THF Clarksburg Development One  
THF Harrisonburg Crossings LLC  
THF St Clairsville Parcel CC Development  
LLC  
THFOnc Development LLC  
Thoroughbred Village GP  
TIS Equities IX LLC  
TKG Coffee Tree LP  
TMW Welfonds Rolling Acres Plaza  
Torrance Towne Center Associates LLC

Torrington Triplets LLC  
Tourbillon Corp.  
Tower Center Associates  
Town Square Plaza  
Towson VF LLC  
Traverse Square Co. Ltd.  
TRC Associates LLC  
Triangle Equities Junction LLC  
Trout Segall Doyle Winchester Properties  
LLC  
Trout, Jerome B., Jr.  
Trumbull Shopping Center #2 LLC  
Trustees of Salem Rockingham LLC  
TSA Stores Inc.  
TUP 430 Co. LLC  
Turnberry Lakes Business Center  
Turtle Creek Partners LLC  
Tutwiler Properties Ltd.  
Twin Ponds Development LLC  
Tysons 3 LLC  
Tysons Corner Holdings LLC  
UK-American Properties Inc.  
Uncommon Ltd.  
Urbanal Oakland II LLC  
US 41 & I-285 Co.  
UTC I LLC  
Valencia Marketplace I LLC  
Valley Corners Shopping Center LLC  
Valley View SC LLC  
Van Ness Post Center LLC  
Ventura in Manhattan Inc.  
Vestar Arizona XXXI LLC  
Vestar QCM LLC  
Village at Rivergate LP, The  
Village Square I LP  
Village Walk Retail LP  
VIWY LP  
VNO Mundy Street LLC  
VNO Tru Dale Mabry LLC  
Vornado Caguas LP  
Vornado Finance LLC  
Vornado Gun Hill Road LLC  
W&D-Imperial No 1/Norwalk  
W&S Associates LP  
W/S Stratford LLC  
Waco Investment Group

Wal-Mart Stores East LP  
Walton Hanover Investors V LLC  
Walton Whitney Investors V LLC  
Washington Green TIC  
Washington Place Associates LP  
Washington RE Investment Trust  
Water Tower Square LP  
Watercress Associates LP  
Watkins Houston Investments LP  
Wayside Commons Investors LLC  
WCC Properties LLC  
WEA Gateway LLC  
Weberstown Mall LLC  
WEC 96d Appleton-1 Investment Trust  
WEC 96D Niles Investment  
WEC 96d Springfield-1 Investment Trust  
WEC 97G-Syracuse Investment Trust  
WEC 99-3 LLC  
WEC 99a-1 LLC  
WEC 99a-2 LLC  
Weingarten Miller Sheridan LLC  
Weingarten Nostat Inc.  
Weingarten Realty Investors  
Welsh Cos. Inc.  
Wendover South Associates LP  
West Campus Square LP  
West Oaks Mall LP  
Westfork Owners Association  
Westgate Village LLC  
Westlake LP  
Wheaton Plaza Regional Shopping Center  
Whitestone Development Partners a LP  
Whitestone REIT  
Wilmington Trust Co.  
Windsail Properties LLC  
WMI/MPI Business Trust  
Woodland Trustees Inc.  
Woodlands Corp., The  
Woodmont Sherman LP  
Worldwide Property Management Inc.  
WRI Associates Ltd.  
WRI Camp Creek Marketplace II LLC  
WRI Lakeside Marketplace LLC  
WRI Overton Plaza LP  
WRI Seminole Marketplace LLC  
WXIII/PWM Real Estate LP

## EXHIBIT 2

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
Aetna Life Insurance Co.	Aetna Health, Inc.	Current	Representation in matters unrelated to the debtors
American Empire Excess & Surplus Lines	Great American Insurance Company	Current	Representation in matters unrelated to the debtors
Great American Assurance Co.	Great American Life Insurance Company	Current	Representation in matters unrelated to the debtors
Great American Insurance Co.			
American Express Travel Related Services Co.	American Express Company	Current	Representation in matters unrelated to the debtors
American Express Trust Co.	American Express Travel Related Services Company, Inc.	Current	Representation in matters unrelated to the debtors
American Home Assurance Co.	AIG	Current	Representation in matters unrelated to the debtors
Lexington Insurance Co.	AIG Brazil Special Situations Fund, LP	Closed	Representation in matters unrelated to the debtors
National Union Fire Insurance Co.	AIG Capital Partners, Inc.	Current	Representation in matters unrelated to the debtors
	AIG Global Investment Corp.	Current	Representation in matters unrelated to the debtors
	AIG Global Real Estate Investment Corp.	Former	Representation in matters unrelated to the debtors
	AIG Retirement Services, Inc.	Current	Representation in matters unrelated to the debtors
	AIG Special Situations Parallel Fund, CV	Closed	Representation in matters unrelated to the debtors
	American General Finance, Inc.	Former	Representation in matters unrelated to the debtors
	HSA Residential Mortgage Services of Texas	Former	Representation in matters unrelated to the debtors
	MorEquity Inc.	Current	Representation in matters unrelated to the debtors
Apex Digital Inc.	Dycom Industries, Inc.	Current	Representation in matters unrelated to the debtors
Apple Inc.	Apple Inc.	Current	Representation in matters unrelated to the debtors
	Apple Canada Inc.	Closed	Representation in matters unrelated to the debtors
Aquarion Water Co. of CT	Macquarie Capital Funds Inc.	Current	Representation in matters unrelated to the debtors
	Macquarie Communications Infrastructure Group	Current	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
(continued from previous page)	Macquarie Group Limited	Current	Representation in matters unrelated to the debtors
	Macquarie Infrastructure Partners Inc.	Current	Representation in matters unrelated to the debtors
AT&T	Ameritech	Current	Representation in matters unrelated to the debtors
AT&T Ameritech	BellSouth Corporation	Closed	Representation in matters unrelated to the debtors
AT&T Bellsouth	Cingular Wireless LLC	Current	Representation in matters unrelated to the debtors
AT&T Mobility	SBC Communications Inc.	Current	Representation in matters unrelated to the debtors
AT&T Pacific Bell AT&T SNET AT&T Southwestern Bell Bellsouth			
Avaya Financial Services	CIT Business Credit	Former	Representation in matters unrelated to the debtors
	CIT Group, Inc.	Closed	Representation in matters unrelated to the debtors
	CIT Group/Business Credit, Inc.	Closed	Representation in matters unrelated to the debtors
Bangor Gas	Sempra Energy	Former	Representation in matters unrelated to the debtors
Gas Co., The San Diego Gas & Electric Sempra Energy Solutions Southern California Gas			
Bank of America	BA Equity Investors	Former	Representation in matters unrelated to the debtors
	Banc of America Capital Investors	Current	Representation in matters unrelated to the debtors
	Banc of America Securities LLC	Current	Representation in matters unrelated to the debtors
	BancAmerica Capital Investors II, L.P.	Current	Representation in matters unrelated to the debtors
	Bank of America	Current	Representation in matters unrelated to the debtors
	Bank of America Capital Investors	Potential	Representation in matters unrelated to the debtors
	Bank of America Corporation	Current	Representation in matters unrelated to the debtors
	Bank of America NT & SA	Current	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
(continued from previous page)	Bank of America Securities LLC	Closed	Representation in matters unrelated to the debtors
	BankAmerica International Investment Corporation	Former	Representation in matters unrelated to the debtors
	CIVC Partners	Current	Representation in matters unrelated to the debtors
	Dennis P. McCrary	Current	Representation in matters unrelated to the debtors
	Fleet Boston Financial Corporation	Former	Representation in matters unrelated to the debtors
	Fleet Equity Capital	Current	Representation in matters unrelated to the debtors
	Fleet National Bank	Former	Representation in matters unrelated to the debtors
	Jacques Gliksberg	Former	Representation in matters unrelated to the debtors
	Justin Dash	Current	Representation in matters unrelated to the debtors
	Marco Viola	Former	Representation in matters unrelated to the debtors
BGE Baltimore Gas & Electric	Constellation Energy Group	Current	Representation in matters unrelated to the debtors
Blockbuster	Blockbuster Inc.	Closed	Representation in matters unrelated to the debtors
Buena Vista Home Video	Disneyland Resorts	Closed	Representation in matters unrelated to the debtors
California-American Water Co. Illinois-American Water Co. Indiana-American Water Co. Kentucky-American Water Co. Maryland-American Water Co. Missouri American Water New Jersey American Water Pennsylvania-American Water Co. Tennessee-American Water Co. West Virginia-American Water Co.	RWE Trading GmbH	Former	Representation in matters unrelated to the debtors
Capital One Leverage Finance Corp.	Capital One Financial Corp.	Current	Representation in matters unrelated to the debtors
	Capital One Financial Corp. - Board of Directors	Former	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
Carousel Center Co. LP	Destiny USA Inc.	Current	Representation in matters unrelated to the debtors
CDW Direct LLC	Benjamin D. Chereskin	Closed	Representation in matters unrelated to the debtors
	CDW Corporation	Current	Representation in matters unrelated to the debtors
	David F. Mosher	Closed	Representation in matters unrelated to the debtors
	Madison Dearborn Capital Partners III, L.P.	Current	Representation in matters unrelated to the debtors
	Madison Dearborn Partners Inc.	Current	Representation in matters unrelated to the debtors
	Madison Dearborn Special Equity III, LP	Current	Representation in matters unrelated to the debtors
	Mark B. Tresnowski	Current	Representation in matters unrelated to the debtors
	Patrick C. Eilers	Current	Representation in matters unrelated to the debtors
Charter Communications Inc.	Independent Directors of Charter Communications, Inc.	Current	Representation in matters unrelated to the debtors
Chase	Banc One Capital Markets, Inc.	Current	Representation in matters unrelated to the debtors
JP Morgan Securities Inc.	Chase Bank USA, NA	Former	Representation in matters unrelated to the debtors
JPMorgan Chase Bank NA	First Chicago Venture Corporation	Closed	Representation in matters unrelated to the debtors
	J.P. Morgan, LLC	Current	Representation in matters unrelated to the debtors
	Jeffrey V. Holway	Current	Representation in matters unrelated to the debtors
	JP Morgan Asset Management	Former	Representation in matters unrelated to the debtors
	JP Morgan Chase & Company	Current	Representation in matters unrelated to the debtors
	JP Morgan Chase Bank, N.A.	Current	Representation in matters unrelated to the debtors
	JP Morgan Partners, LLC	Former	Representation in matters unrelated to the debtors
	JP Morgan Partners, LLC	Current	Representation in matters unrelated to the debtors
	JP Morgan Securities, Inc.	Current	Representation in matters unrelated to the debtors
	JPMorgan	Closed	Representation in matters unrelated to the debtors
	JPMorgan Chase Bank	Current	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
(continued from previous page)	Timothy A. Dugan	Current	Representation in matters unrelated to the debtors
Chicago (IL) Dept. of Water	City of Chicago and Richard M. Daley	Closed	Representation in matters unrelated to the debtors
CNA Global Specialty Lines	CNA Financial Corporation	Current	Representation in matters unrelated to the debtors
Continental Casualty Co.	Continental Casualty Company	Current	Representation in matters unrelated to the debtors
Comcast	Comcast Corporation	Current	Representation in matters unrelated to the debtors
	Comcast of Dallas LP	Current	Representation in matters unrelated to the debtors
ComEd	Exelon Business Services Inc.	Closed	Representation in matters unrelated to the debtors
Peco Energy Co.	Exelon Corporation	Current	Representation in matters unrelated to the debtors
	Exelon Generation Company LLC	Closed	Representation in matters unrelated to the debtors
Cortlandt (NY), Town of	Town of Cortlandt, New York	Closed	Representation in matters unrelated to the debtors
Cox Communications	Cox Communications, Inc.	Current	Representation in matters unrelated to the debtors
Dayton Power & Light	Dayton Power & Light Company	Closed	Representation in matters unrelated to the debtors
	DPL, Inc.	Current	Representation in matters unrelated to the debtors
DHL Global Business Services	DHL Worldwide Express BV	Current	Representation in matters unrelated to the debtors
	DPWN Holdings (USA) Inc.	Closed	Representation in matters unrelated to the debtors
Discover Financial Services Inc.	Discover Financial Services	Current	Representation in matters unrelated to the debtors
DTE Energy Co.	Detroit Edison Company	Current	Representation in matters unrelated to the debtors
	DTE Coal Services	Closed	Representation in matters unrelated to the debtors
	DTE Energy Services, Inc.	Current	Representation in matters unrelated to the debtors
Duke Energy Corp.	Crescent Resources, LLC	Current	Representation in matters unrelated to the debtors
Eastman Kodak Co.	Creo Products Inc.	Closed	Representation in matters unrelated to the debtors
Empire Blue Cross Blue Shield	Anthem Companies Inc.	Closed	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
(continued from previous page)	Wellpoint, Inc.	Current	Representation in matters unrelated to the debtors
Epson America Inc.	Seiko Epson Corporation	Current	Representation in matters unrelated to the debtors
Federal Communications Commission	Army & Air Force Exchange Services	Closed	Representation in matters unrelated to the debtors
Internal Revenue Service	Federal Communications Commission	Closed	Representation in matters unrelated to the debtors
Securities and Exchange Commission			
Fox Home Entertainment	News America Incorporated	Current	Representation in matters unrelated to the debtors
	News America Incorporated	Current	Representation in matters unrelated to the debtors
	REA Group	Current	Representation in matters unrelated to the debtors
	Twentieth Century Fox Film Corporation	Current	Representation in matters unrelated to the debtors
	Twentieth Century Fox International Television Inc.	Current	Representation in matters unrelated to the debtors
FTI Consulting Inc.	FTI Consulting Inc.	Current	Representation in matters unrelated to the debtors
	Lexecon Inc.	Current	Representation in matters unrelated to the debtors
GE Capital Markets, Inc.	Birchwood Power Partners, LP	Current	Representation in matters unrelated to the debtors
GE Fleet Services	GE Capital Financial Inc.	Current	Representation in matters unrelated to the debtors
GE Transportation Systems	GE Capital Financial Inc.	Current	Representation in matters unrelated to the debtors
General Electric Capital Corp.	General Electric Capital Corporation	Former	Representation in matters unrelated to the debtors
	General Electric Company	Current	Representation in matters unrelated to the debtors
	IDX Systems Corporation	Closed	Representation in matters unrelated to the debtors
GMAC Commercial Finance LLC	Canadian Capital Auto Receivables Trust II, Series 2008-1	Current	Representation in matters unrelated to the debtors
	Canadian Securitized Holdings Auto Receivables Partnership	Current	Representation in matters unrelated to the debtors
	Capital Auto Receivables, Inc.	Closed	Representation in matters unrelated to the debtors
	General International Limited	Former	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
(continued from previous page)	General Motors Acceptance Corporation of Canada, Limited	Current	Representation in matters unrelated to the debtors
	General Motors Asset Management Corporation	Former	Representation in matters unrelated to the debtors
	General Motors Asset Management Corporation	Former	Representation in matters unrelated to the debtors
	General Motors Corporation	Current	Representation in matters unrelated to the debtors
	General Motors Corporation-Group Health Plan	Current	Representation in matters unrelated to the debtors
	General Motors de Mexico	Current	Representation in matters unrelated to the debtors
	General Motors Investment Management Corporation	Current	Representation in matters unrelated to the debtors
	GM Absolute Return Strategies Fund, LLC	Current	Representation in matters unrelated to the debtors
	GM Daewoo Auto & Technology	Closed	Representation in matters unrelated to the debtors
	GM Pension Trust	Former	Representation in matters unrelated to the debtors
	GMAC Canada Ltd.	Current	Representation in matters unrelated to the debtors
	GMAC Commercial Finance LLC	Closed	Representation in matters unrelated to the debtors
	GMAC Commercial Mortgage Corporation	Current	Representation in matters unrelated to the debtors
	GMAC RFSC	Former	Representation in matters unrelated to the debtors
	GMAC, LLC	Current	Representation in matters unrelated to the debtors
	GMAM Absolute Return Strategies Fund, LLC	Current	Representation in matters unrelated to the debtors
	GMAM Absolute Return Strategies Fund, LLC	Former	Representation in matters unrelated to the debtors
	Kam Chang	Current	Representation in matters unrelated to the debtors
	Nuwell Credit Corporation	Closed	Representation in matters unrelated to the debtors
	OnStar Corporation	Current	Representation in matters unrelated to the debtors
	Residential Funding Corp.	Current	Representation in matters unrelated to the debtors
	Various senior level executives of GMAC	various	Representation in matters unrelated to the debtors
	Wholesale Auto Receivables Corporation	Closed	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
Gordon Brothers Retail Partners LLC	Gordon Brothers	Current	Representation in matters unrelated to the debtors
Hawaiian Telcom	CAGP Co-Investment LP	Current	Representation in matters unrelated to the debtors
	Carlyle Asia Growth Partners III LP	Current	Representation in matters unrelated to the debtors
	Carlyle Group LP	Current	Representation in matters unrelated to the debtors
	Carlyle Japan International Partners II LP	Current	Representation in matters unrelated to the debtors
	Carlyle Japan Partners II LP	Current	Representation in matters unrelated to the debtors
	Caymanian Land & Sea Cooperative	Current	Representation in matters unrelated to the debtors
	CJP Co-Investment II A LP	Current	Representation in matters unrelated to the debtors
	CJP Co-Investment II B LP	Current	Representation in matters unrelated to the debtors
	CJP II General Partner LP	Current	Representation in matters unrelated to the debtors
	Hawaiian Telcom Communications Inc.	Current	Representation in matters unrelated to the debtors
HBK Investments LP	HBK Private Equity Group LLC	Current	Representation in matters unrelated to the debtors
The Home Depot Inc.	EXPO Design Center	Current	Representation in matters unrelated to the debtors
Home Depot USA Inc.	Home Depot USA Inc.	Current	Representation in matters unrelated to the debtors
	The Home Depot	Current	Representation in matters unrelated to the debtors
	The Home Depot At-Home Services Inc.	Current	Representation in matters unrelated to the debtors
IBM	IBM Corporation	Current	Representation in matters unrelated to the debtors
IBM Strategic Outsourcing Wire			
Indianapolis Power & Light	AES Beaver Valley LLC	Current	Representation in matters unrelated to the debtors
	AES Cayuga LLC	Current	Representation in matters unrelated to the debtors
	AES Greenidge LLC	Current	Representation in matters unrelated to the debtors
	AES Ironwood LLC	Current	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
(continued from previous page)	AES Red Oak LLC	Current	Representation in matters unrelated to the debtors
	AES Redondo Beach LLC	Current	Representation in matters unrelated to the debtors
	AES Somerset LLC	Current	Representation in matters unrelated to the debtors
	AES Warrior Run Inc.	Current	Representation in matters unrelated to the debtors
	AES Westover LLC	Current	Representation in matters unrelated to the debtors
	The AES Corporation	Current	Representation in matters unrelated to the debtors
Irvine Co. LLC, The	The Irvine Company	Closed	Representation in matters unrelated to the debtors
Keystone Automotive  Toys "R" Us Inc.	Bain Capital Asia, LLC	Current	Representation in matters unrelated to the debtors
	Bain Capital Inc.	Current	Representation in matters unrelated to the debtors
	Bain Capital Ventures	Closed	Representation in matters unrelated to the debtors
	Sankaty Advisors	Closed	Representation in matters unrelated to the debtors
	Sankaty Advisors LLC	Closed	Representation in matters unrelated to the debtors
	Sankaty Advisors Ltd.	Current	Representation in matters unrelated to the debtors
	Sankaty High Yield Asset Partners II, L.P.	Current	Representation in matters unrelated to the debtors
	Sankaty High Yield Asset Partners III, L.P.	Current	Representation in matters unrelated to the debtors
	Sankaty High Yield Asset Partners, L.P.	Current	Representation in matters unrelated to the debtors
	Toys "R" Us Inc.	Current	Representation in matters unrelated to the debtors
Lehman Brothers	LBREM I	Current	Representation in matters unrelated to the debtors
	LBREM II	Current	Representation in matters unrelated to the debtors
	LBREP I	Current	Representation in matters unrelated to the debtors
	LBREP II	Current	Representation in matters unrelated to the debtors
	LBREP III	Current	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
(continued from previous page)	Lehman Brothers	Current	Representation in matters unrelated to the debtors
	Lehman Brothers Asset Management, Inc.	Current	Representation in matters unrelated to the debtors
	Lehman Brothers Holdings Inc.	Current	Representation in matters unrelated to the debtors
	Lehman Brothers Inc.	Current	Representation in matters unrelated to the debtors
	Lehman Brothers Merchant Banking Partners Inc.	Current	Representation in matters unrelated to the debtors
	Lehman Brothers Real Estate Private Equity	Current	Representation in matters unrelated to the debtors
	Lehman Capital	Former	Representation in matters unrelated to the debtors
	Lehman Commercial Paper, Inc.	Current	Representation in matters unrelated to the debtors
	Michael Ingwer	Potential	Representation in matters unrelated to the debtors
	Michael J. Moore	Current	Representation in matters unrelated to the debtors
Lenovo Inc.	Lenovo (United States) Inc.	Current	Representation in matters unrelated to the debtors
Lexar Media Inc.	Micron Technology, Inc.	Current	Representation in matters unrelated to the debtors
LG Electronics, Inc.	LG Electronics, Inc.	Former	Representation in matters unrelated to the debtors
Linksys	Cisco Systems Inc.	Current	Representation in matters unrelated to the debtors
	Cisco Systems Inc.	Current	Representation in matters unrelated to the debtors
Los Angeles County (CA) Dept. of Public Works	Los Angeles County Municipal Court	Closed	Representation in matters unrelated to the debtors
Marsh USA Inc.	Kroll Inc.	Current	Representation in matters unrelated to the debtors
MCI	Cellco Partnership	Current	Representation in matters unrelated to the debtors
Verizon	Empire City Subway Company	Current	Representation in matters unrelated to the debtors
Verizon GTE	MCI Communications Services, Inc.	Potential	Representation in matters unrelated to the debtors
Verizon Online	MCI Communications Services, Inc.	Current	Representation in matters unrelated to the debtors
Verizon Wireless	Telesector Resources Group	Current	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
(continued from previous page)	Verizon Business Global, LLC	Current	Representation in matters unrelated to the debtors
	Verizon Business Network Services, Inc.	Potential	Representation in matters unrelated to the debtors
	Verizon Capital Corporation	Closed	Representation in matters unrelated to the debtors
	Verizon Communications Inc.	Current	Representation in matters unrelated to the debtors
	Verizon Data Services LLC	Current	Representation in matters unrelated to the debtors
	Verizon Federal Inc.	Current	Representation in matters unrelated to the debtors
	Verizon Global Networks, Inc.	Potential	Representation in matters unrelated to the debtors
	Verizon New Jersey, Inc.	Current	Representation in matters unrelated to the debtors
	Verizon New York, Inc.	Current	Representation in matters unrelated to the debtors
	Verizon NY Inc.	Current	Representation in matters unrelated to the debtors
	Verizon Select Services, Inc.	Potential	Representation in matters unrelated to the debtors
	Verizon South, Inc.	Former	Representation in matters unrelated to the debtors
	Verizon Wireless	Current	Representation in matters unrelated to the debtors
	Verizon Wireless Telecom, Inc.	Current	Representation in matters unrelated to the debtors
McGuire Woods LLP	McGuire Woods Battle & Boothe	Current	Representation in matters unrelated to the debtors
Medco	Medco Health Solutions, Inc.	Former	Representation in matters unrelated to the debtors
Merrill Lynch Global Institutional Advisory Division	Dimitrios Psyllidis	Current	Representation in matters unrelated to the debtors
	Merrill Lynch	Current	Representation in matters unrelated to the debtors
	Merrill Lynch - Global Principal Investments	Current	Representation in matters unrelated to the debtors
	Merrill Lynch Bank USA	Current	Representation in matters unrelated to the debtors
	Merrill Lynch Corporate and Institutional Client Group	Closed	Representation in matters unrelated to the debtors
	Merrill Lynch Japan Securities Co., Ltd.	Current	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
(continued from previous page)	Paul Horvath	Current	Representation in matters unrelated to the debtors
National City Business Credit Inc.	National City Bank	Current	Representation in matters unrelated to the debtors
Nextel Communications	Airgate PCS	Closed	Representation in matters unrelated to the debtors
Sprint	FC New York Inc.	Current	Representation in matters unrelated to the debtors
	Nextel Communications Inc.	Current	Representation in matters unrelated to the debtors
	Nextel of New York Inc.	Current	Representation in matters unrelated to the debtors
	Nextel Systems Corp.	Current	Representation in matters unrelated to the debtors
	Sprint Nextel Corporation	Current	Representation in matters unrelated to the debtors
	Sprint PCS Limited Partnership	Closed	Representation in matters unrelated to the debtors
	Ubiquitel Inc.	Closed	Representation in matters unrelated to the debtors
	US Unwired Inc.	Closed	Representation in matters unrelated to the debtors
NFL Enterprises LLC	National Football League Properties, Inc and Green Bay Packers, Inc.	Current	Representation in matters unrelated to the debtors
Nikon Inc.	Nikon Corp.	Former	Representation in matters unrelated to the debtors
Northern Trust Bank of California NA	The Northern Trust Company	Current	Representation in matters unrelated to the debtors
Omnimount Systems Inc.	Lee Equity Partners, LLC	Current	Representation in matters unrelated to the debtors
	Thomas H. Lee Company	Current	Representation in matters unrelated to the debtors
Paramount Home Video	CBS Operations, Inc.	Current	Representation in matters unrelated to the debtors
Pioneer Electronics (USA) Inc.	Disco Vision Associates	Current	Representation in matters unrelated to the debtors
Pioneer Electronics Service	Pioneer Corporation	Current	Representation in matters unrelated to the debtors
	Pioneer Electronic Corporation	Closed	Representation in matters unrelated to the debtors
	Pioneer Electronics (USA) Inc.	Closed	Representation in matters unrelated to the debtors
	Pioneer New Media Technologies Inc.	Closed	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
(continued from previous page)	Pioneer North America Inc.	Current	Representation in matters unrelated to the debtors
PNC Bank NA	Pnc Equity Management Corp.	Closed	Representation in matters unrelated to the debtors
PPL Utilities Allentown	PPL Corporation	Current	Representation in matters unrelated to the debtors
Principal Real Estate Holding Co. LLC	Principal Real Estate Investors LLC	Current	Representation in matters unrelated to the debtors
Prudential Insurance Co. of America, The	The Prudential Insurance Company of America	Current	Representation in matters unrelated to the debtors
Questar Gas	Questar Pipeline Company	Closed	Representation in matters unrelated to the debtors
Qwest	Qwest Communications Corporation	Current	Representation in matters unrelated to the debtors
	Qwest Services Corporation	Current	Representation in matters unrelated to the debtors
	USLD Communication, Inc.	Current	Representation in matters unrelated to the debtors
RBC Dain Rauscher	Home123 Corporation	Former	Representation in matters unrelated to the debtors
	New Century Financial Corporation	Former	Representation in matters unrelated to the debtors
	RBC Capital Markets	Closed	Representation in matters unrelated to the debtors
	RBC Centura Bank	Current	Representation in matters unrelated to the debtors
	RBC Mortgage Company	Former	Representation in matters unrelated to the debtors
	RBC Mortgage Company of California	Former	Representation in matters unrelated to the debtors
Research In Motion Ltd.	Royal Bank of Canada	Current	Representation in matters unrelated to the debtors
	Research In Motion Ltd.	Current	Representation in matters unrelated to the debtors
	Research In Motion Corporation	Current	Representation in matters unrelated to the debtors
Rothschild Inc.	Rothschild Inc.	Current	Representation in matters unrelated to the debtors
Sam's Club	Sam's Club	Current	Representation in matters unrelated to the debtors
Wal-Mart Stores East LP	Sam's East Inc.	Current	Representation in matters unrelated to the debtors
Wal-Mart Stores Inc.	Sam's West Inc.	Current	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
(continued from previous page)	Wal-Mart Stores East Inc.	Current	Representation in matters unrelated to the debtors
	Wal-Mart Stores East LP	Current	Representation in matters unrelated to the debtors
	Wal-Mart Stores Inc.	Current	Representation in matters unrelated to the debtors
	Wal-Mart.com USA Inc.	Current	Representation in matters unrelated to the debtors
Samsung Electronics America	Samsung	Current	Representation in matters unrelated to the debtors
Samsung Group	Samsung Austin General LLC	Current	Representation in matters unrelated to the debtors
Samsung Opto Electronics Inc.	Samsung Electronics America Inc.	Current	Representation in matters unrelated to the debtors
	Samsung Electronics Co. Ltd.	Current	Representation in matters unrelated to the debtors
	Samsung Group	Current	Representation in matters unrelated to the debtors
	Samsung SDI Co. Ltd.	Current	Representation in matters unrelated to the debtors
	Samsung Semiconductor Inc.	Current	Representation in matters unrelated to the debtors
	Samsung Telecom America LLP	Current	Representation in matters unrelated to the debtors
	Samsung Telecommunications America LLP	Current	Representation in matters unrelated to the debtors
San Francisco Public Utilities Commission Water Dept.	Shireen McSpadden	Closed	Representation in matters unrelated to the debtors
Sears Roebuck & Co.	Sears Holdings Corporation	Closed	Representation in matters unrelated to the debtors
	Sears Roebuck & Company	Current	Representation in matters unrelated to the debtors
Semco Energy Gas Co.	SEMCO Energy Gas Company	Current	Representation in matters unrelated to the debtors
	SEMCO Energy Services, Inc.	Former	Representation in matters unrelated to the debtors
	SEMCO Pipeline Company	Former	Representation in matters unrelated to the debtors
Sony Computer Entertainment	Gamepot Inc.	Current	Representation in matters unrelated to the debtors
Sony Corp.	Gamepot USA, Inc.	Current	Representation in matters unrelated to the debtors
Sony Electronics Inc.	Sony Corporation, Inc.	Current	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
(continued from previous page)	Sony Electronics, Inc.	Current	Representation in matters unrelated to the debtors
	Sony Pictures Entertainment, Inc.	Current	Representation in matters unrelated to the debtors
Suez Energy Resources NA	Suez Energy North America, Inc.	Current	Representation in matters unrelated to the debtors
Suntrust	SunTrust Robinson Humphrey	Closed	Representation in matters unrelated to the debtors
SunTrust Bank			
T Mobile	T-Mobile USA Inc.	Current	Representation in matters unrelated to the debtors
Tire Kingdom Inc.	Pacific Summit Energy, LLC	Current	Representation in matters unrelated to the debtors
	Sumitomo Corporation of America	Current	Representation in matters unrelated to the debtors
UBS Financial Services Inc.	Joseph F. Scoby	Current	Representation in matters unrelated to the debtors
UBS Loan Finance LLC	UBS Financial Services Inc.	Current	Representation in matters unrelated to the debtors
	UBS Financial Services Incorporated of Puerto Rico	Current	Representation in matters unrelated to the debtors
	UBS Global Asset Management Inc.	Current	Representation in matters unrelated to the debtors
	UBS Investment Bank	Current	Representation in matters unrelated to the debtors
	UBS Securities LLC	Current	Representation in matters unrelated to the debtors
	UBS Warburg	Current	Representation in matters unrelated to the debtors
Viacom Outdoor	CBS Operations, Inc.	Current	Representation in matters unrelated to the debtors
Wachovia Bank & Securities	Wachovia Capital Partners 2006 LLC	Former	Representation in matters unrelated to the debtors
Wachovia Capital Finance Corp.	Wachovia Securities LLC	Closed	Representation in matters unrelated to the debtors
Advertising.com	Alex Daniels	Current	Representation in matters unrelated to the debtors
Warner Home Video	America Online	Current	Representation in matters unrelated to the debtors
	America Online Inc.	Current	Representation in matters unrelated to the debtors
	Time Life Inc.	Current	Representation in matters unrelated to the debtors
	Time Warner Cable Inc.	Current	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
(continued from previous page)	Time Warner Inc.	Current	Representation in matters unrelated to the debtors
	Time, Incorporated	Current	Representation in matters unrelated to the debtors
Washington Gas	WGL Holdings Inc.	Former	Representation in matters unrelated to the debtors
WEC 99-3 LLC	Kapalua Bay LLC	Current	Representation in matters unrelated to the debtors
Wells Fargo	Norwest Equity Partners	Current	Representation in matters unrelated to the debtors
Wells Fargo Retail Finance LLC	Wells Fargo Bank NA	Former	Representation in matters unrelated to the debtors
Wilmington Trust Co.	Grant Tani Barash & Altman	Former	Representation in matters unrelated to the debtors
Windstream	Windstream Corporation	Former	Representation in matters unrelated to the debtors
Zenith Electronics Corp.	Zenith Electronics Corporation	Former	Representation in matters unrelated to the debtors